

# DAILY MARKET REVIEW

ON 01.07.2025

## ELECTRIC POWER INDUSTRY NEWS

### Rosseti provided conditions for the output of the first wind farm in the Samara region

Rosseti modernized two main substations for grid connection to the Unified National Electric Grid of the Civil Wind Power Plant (WPP), which is being built in the south of the Samara region. The wind energy cluster with a capacity of 250 MW will be the first in the region and one of the largest in the Volga region.

Read full text: <https://rosseti.ru>

## COMPANY NEWS

### Tambovenergo's employees took part in the fair "Work of Russia"

Specialists of the branch of Rosseti Centre, PJSC - Tambovenergo took part in the federal stage of the All-Russian employment fair "Work of Russia. Time of Opportunities". The fair was organized with the support of the national project "Personnel" and brought together job seekers and employers from various industries.

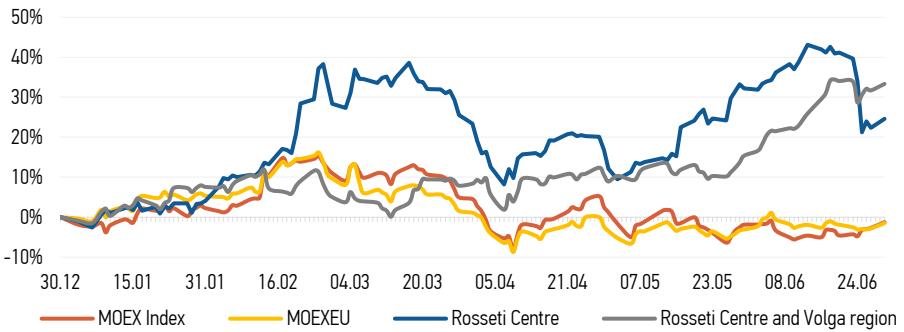
Read full text: <https://chr.aif.ru>

### The team of the Ryazan branch of Rosseti Centre and Volga region took second place at the Corporate Sports Festival

The annual Corporate Sports Festival among the regional work teams was held in Ryazan. The team of the branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo was among the top three winners. Representatives of 15 largest companies, holdings and enterprises took part in the event.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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## Stocks

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)

World indexes	Value	Change per day	fr 31.12.24
MOEX Russia	2 847,38	1,47%	-1,24%
S&P 500	6 204,94	0,52%	5,04%
FTSE 100	8 760,96	-0,43%	7,88%
Nikkei	40 304,50	0,38%	1,03%
Sensex	83 606,46	-0,54%	6,85%
CSI300	3 936,08	0,37%	-1,57%
Bovespa	138 855,00	1,45%	15,44%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.24
USD/RUB	78,4685	0,00%	-22,83%
EURO/RUB	92,2785	0,00%	-13,03%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 089	5 774
Trading volume, ₽ mln	42,0	135,2
Trading volume, mln pcs	70,4	294,9
Average trading volume over the last 30 days, mln pcs	85,3	127,2
% of the share capital	0,17%	0,26%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5970	25,20	321,20
Rosseti Centre and Volga region	0,4587	51,69	658,79

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.24
STOXX 600 Utilities	0,00%	18,12%
MoexEU	1,40%	-1,45%
Rosseti Centre*	1,84%	24,58%
Rosseti Centre and Volga region*	1,24%	33,34%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.24
Rosseti	1,13%	-13,89%
Rosseti Volga	3,05%	51,66%
Rosseti Moscow Region	0,22%	18,09%
Rosseti Northern Caucasus	-0,13%	-9,02%
Rosseti North-West	-1,10%	58,92%
Rosseti Ural	0,41%	15,78%
Rosseti Siberia	0,38%	-7,67%
Rosseti South	0,59%	17,37%
Rosseti Lenenergo	1,06%	-2,71%
Rosseti Tomsk	-0,37%	-5,30%

Source: MOEX, Company calculations

\* - at the market price at MOEX