

## **DAILY MARKET REVIEW**

ON 06.11.2024

## **ELECTRIC POWER INDUSTRY NEWS**

## Yuri Stankevich: cross-subsidization is the sword of Damocles for the Russian electric power industry

The mechanism for differentiating electricity tariffs introduced by the RF Government Decree expands the opportunities for Russian regions to reduce cross-subsidization and curtail the activities of "gray" mining. This was stated by Deputy Chairman of the State Duma Committee on Energy Yuri Stankevich. Stankevich called cross-subsidization "the sword of Damocles for the Russian electric power industry," noting that it cannot be omitted for now.

Read full text: https://www.eprussia.ru/

### **COMPANY NEWS**

# Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition

Rosseti Centre and Rosseti Centre and Volga region received the Grand Prix in the nomination "Best Annual Report of a Company with a Capitalization of Up to RUB 40 Billion" of the annual reports competition organized by the Moscow Exchange. In 2024, the expert council and jury evaluated the competition projects of 106 leading enterprises from all sectors of the economy.

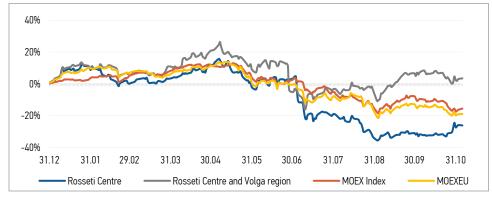
Read full text: https://www.mrsk-1.ru/

## Tulenergo to hold a "Customer Day"

On Thursday, 7 November 2024, from 8:00 am to 5:00 pm, Acting Director of the branch of Rosseti Centre and Volga region, PJSC - Tulenergo Alexey Savostin will hold a face-to-face reception of consumers at the address: Tula, Timiryazev Street, 99.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 published
- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations

World	Value	Change	
indexes		per day	fr 31.12.23
MOEX Russia	2 616.51	0.85%	-15.57%
S&P 500	5 782.76	1.23%	21.24%
FTSE 100	8 172.39	-0.14%	5.68%
Nikkei	38 474.90	1.11%	14.97%
Sensex	79 448.86	0.85%	9.98%
CSI300	4 044.57	2.53%	17.88%
Bovespa	130 660.75	0.11%	-2.63%

Source: MUEX, Compa	ily calculations	_	
Currency rates	Value	Change	
Currency rates	value	ner day	fr 31 12 2

 USD/RUB
 97.5499
 0.00%
 8.77%

 EURO/RUB
 106.1426
 0.00%
 7.01%

Source: Central Bank of Russia, Company calculations

Centre & Volga F	
Number of deals, pcs 1 002	794
Trading volume, ₽ mln 12.3	23.3
Trading volume, mln pcs 29.6	73.2
Average trading volume over the last 30 days, mln 61.0 pcs	71.0
% of the share capital 0.07%	0.06%

Source:	МОЕХ,	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4154	17.54	179.78
Rosseti Centre and Volga region	0.3190	35.95	368.54

Source: MOEX, Company calculations

Change		
per day	fr 31.12.23	
0.00%	1.10%	
0.30%	-18.91%	
-0.34%	-26.16%	
0.44%	3.47%	
	0.00% 0.30% -0.34%	

Source: MOEX, Company calculations

Crid companies	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	-0.03%	-32.75%	
Rosseti Volga	0.75%	9.39%	
Rosseti Moscow Region	0.58%	-12.17%	
Rosseti Northern Caucasus	0.24%	-30.98%	
Rosseti North-West	1.01%	-38.84%	
Rosseti Ural	1.30%	1.36%	
Rosseti Siberia	0.00%	-22.49%	
Rosseti South	0.18%	-14.56%	
Rosseti Lenenergo	1.20%	-32.35%	
Rosseti Tomsk	0.00%	-8.26%	
Rosseti Kuban	3.30%	-51.33%	

Source: MOEX. Company calculations

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX