

# **DAILY MARKET REVIEW**

ON 18.06.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

### Russia is among the top five countries in terms of electricity availability for citizens

Russia ranked fifth among European countries in terms of electricity availability for the population in 2023, RIA Novosti reports, citing its own research. It is clarified that the first place in the ranking was taken by Iceland, where the average monthly salary of a local resident allows one to purchase more than 28 thousand kW/h.

Read full text: https://www.eprussia.ru/

#### **COMPANY NEWS**

Igor Makovskiy: the development and sale of additional services and the fight against electricity theft are aimed at increasing operational efficiency and improving the well-being of our employees

General Director of Rosseti Centre Igor Makovskiy held an operational meeting. Among the production issues, the results of activities related to the sale of additional services, identification of noncontractual and unmetered electricity consumption in branches of the Companies for the past period of 2024 were summed up.

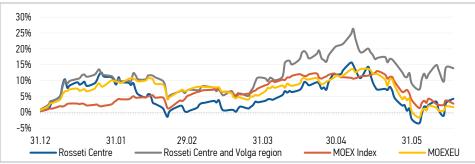
Read full text: https://mrsk-1.ru/

#### Nizhny Novgorod power engineers are preparing to work in bad weather conditions

According to the forecasts of the Hydrometeorological Centre, on 17 and 18 June, thunderstorms with wind speeds of up to 17 m/s and hail are expected in places in the Nizhny Novgorod region. Power engineers of the Nizhnovenergo branch exercise enhanced control over the power supply to consumers. 278 Nizhnovenergo's crews are ready to quickly respond to possible consequences of bad weather: 932 specialists and 389 special vehicles. Socially significant and infrastructural facilities are under special control.

Read full text: https://mrsk-cp.ru/

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2024 under IFRS
- On the decisions taken by the management bodies of Rosseti Centre and of Rosseti Centre and Volga region

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 183.68	-1.00%	2.73%
S&P 500	5 473.23	0.77%	42.93%
FTSE 100	8 142.15	-0.06%	9.27%
Nikkei	38 385.50	-1.11%	48.66%
Sensex	76 992.77	0.00%	26.55%
CSI300	3 536.20	-0.15%	-8.31%
Bovespa	119 137.86	-0.44%	13.10%

Saurce.	MNFX	Company	calculations

Currency rates	Value	Change	
	value	per day fr 31.12.23	
USD/RUB	89.0658	0.00%	-1.37%
EURO/RUB	95.1514	0.00%	-5.37%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 758	2 685
Trading volume, ₽ mln	43.8	76.2
Trading volume, mln pcs	74.7	217.1
Average trading volume over the last 30 days, mln pcs	100.6	298.0
% of the share capital	0.18%	0.19%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5866	24.77	278.05
Rosseti Centre and Volga region	0.3511	39.57	444.26

Source: MOEX. Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0.98%	2.36%	
MoexEU	-0.28%	1.60%	
Rosseti Centre*	1.31%	4.27%	
Rosseti Centre and Volga region*	-0.26%	13.88%	

Source: MOEX. Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	0.60%	-1.96%	
Rosseti Volga	0.81%	23.65%	
Rosseti Moscow Region	1.34%	3.25%	
Rosseti Northern Caucasus	5.37%	-0.66%	
Rosseti North-West	1.44%	-2.71%	
Rosseti Ural	-4.10%	39.92%	
Rosseti Siberia	-2.92%	-2.08%	
Rosseti South	1.90%	20.50%	
Rosseti Lenenergo	0.70%	7.53%	
Rosseti Tomsk	0.69%	29.20%	
Rosseti Kuban	-0.31%	20.56%	

Source: MOEX, Company calculations

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Reuters

Moscow Exchange (MOEX) Bloomberg

**MRKC** MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX