

DAILY MARKET REVIEW

ON 01.08.2025

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy expects the introduction of energy storage systems in the south of Russia by July 2026

The Ministry of Energy of the Russian Federation expects that the energy system of the south of the country will successfully overcome the summer period of peak loads caused by high temperatures, Deputy Minister of Energy Petr Konyushenko told media representatives. According to earlier forecasts voiced by the Minister of Energy of the Russian Federation Sergei Tsivilev, the Ministry of Energy expected that electricity consumption in the south of Russia would reach record levels this summer.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Bryanskenergo to repair 117.5 km of overhead power lines by September 2025

The branch of Rosseti Centre - Bryanskenergo is implementing a set of measures to prepare the electric grid complex of the Bryansk region for the autumn-winter period of 2025-2026. Over the course of six months – from April to September – power engineers will carry out repair work at large power supply centres.

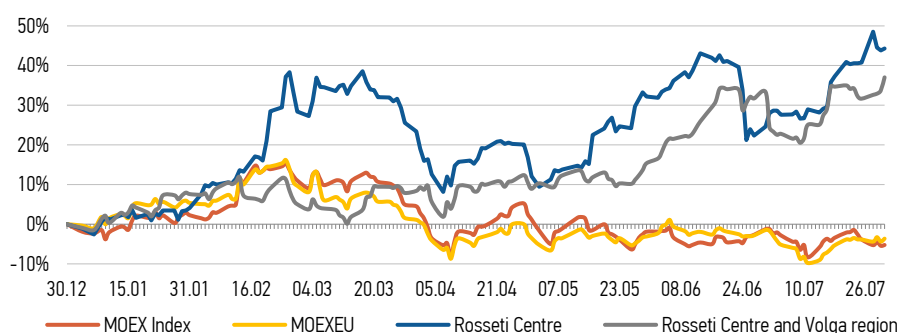
Read full text: <https://energyland.info>

Power engineers of Rosseti Centre and Volga region call for compliance with electrical safety rules during the harvesting season

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo reminds of the need to comply with electrical safety measures during agricultural harvesting work using large-sized equipment in security zones of power transmission lines and near power facilities. Security zones of overhead power lines are distances on both sides from the outer wires of power transmission lines, determined for the purpose of safe operation of power facilities and prevention of electrical injuries.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 732,12	0,22%	-5,23%
S&P 500	6 339,39	-0,37%	7,32%
FTSE 100	9 132,81	-0,05%	12,46%
Nikkei	40 723,50	0,17%	2,08%
Sensex	81 185,58	-0,36%	3,75%
CSI300	4 075,59	-1,82%	1,91%
Bovespa	133 071,00	-0,69%	10,63%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,8347	-0,47%	-19,52%
EURO/RUB	94,9514	-0,05%	-10,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 462	1 851
Trading volume, P mln	22,0	58,0
Trading volume, mln pcs	31,8	122,9
Average trading volume over the last 30 days, mln pcs	85,4	131,6
% of the share capital	0,08%	0,11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6916	29,20	356,79
Rosseti Centre and Volga region	0,4714	53,13	649,18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,12%	15,63%
MoexEU	0,77%	-3,64%
Rosseti Centre*	0,35%	44,32%
Rosseti Centre and Volga region*	2,50%	37,03%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,34%	-14,36%
Rosseti Volga	5,19%	77,18%
Rosseti Moscow Region	0,38%	24,76%
Rosseti Northern Caucasus	-3,51%	-6,22%
Rosseti North-West	-0,48%	48,00%
Rosseti Ural	-0,22%	4,03%
Rosseti Siberia	1,34%	-14,47%
Rosseti South	0,60%	28,49%
Rosseti Lenenergo	-0,91%	3,51%
Rosseti Tomsk	1,78%	1,06%

Source: MOEX, Company calculations

* - at the market price at MOEX