DAILY MARKET REVIEW

ON 29.12.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti to allocate over RUB 4 billion in 2026 for development of Udmurtia's power grids

At a meeting in Moscow, Head of the Udmurt Republic, Alexander Brechalov, and Rosseti's CEO Andrey Ryumin discussed the modernization of the region's grid infrastructure and the power supply of new socially significant and industrial facilities. Among the priorities, Andrey Ryumin named the construction of a 110 kV substation to supply power to a future large industrial site and the connection of the Glazov industrial park to the grid, where Russia's largest rare earth magnet plant is planned for construction.

Read full text: https://eepir.ru

COMPANY NEWS

Rosseti Centre enhances automation of distribution networks in the Voronezh region

Specialists from the branch of Rosseti Centre - Voronezhenergo have completed the installation of a distributed automation system on eight long 10 kV power lines that supply electricity to residential and industrial consumers in the Anninsky district of the Voronezh region. The power engineers installed modern, high-tech Russian-made devices: 11 reclosers, 4 motor-driven and 22 manually operated disconnectors.

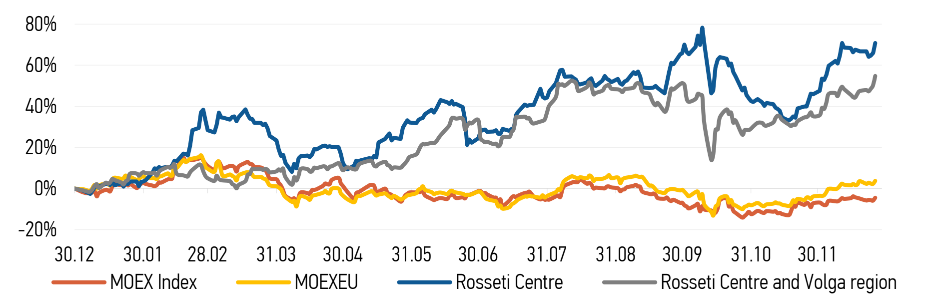
Read full text: https://mrsk-1.ru

Unauthorized installation of internet cables on power lines threatens user safety

Since the beginning of 2025, specialists from the branch of Rosseti Centre and Volga region - Vladimirenergo have identified more than 66,000 power line poles in the Vladimir region on which telecom operators have illegally installed internet cables. Unauthorized installation of fiber-optic communication lines (FOCL) can have serious consequences.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 754,89	1,50%	-4,44%
S&P 500	6 929,94	-0,03%	17,32%
FTSE 100	9 870,68	0,00%	21,54%
Nikkei	50 750,39	0,68%	27,21%
Sensex	85 041,45	-0,43%	8,68%
CSI300	4 657,24	0,32%	16,46%
Bovespa	160 896,64	0,27%	33,76%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	77,8844	-0,70%	-23,40%
EURO/RUB	91,8902	-0,63%	-13,40%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 457	1 557
Trading volume, ₽ mln	62,2	49,6
Trading volume, mln pcs	76,0	93,2
Average trading volume over the last 30 days, mln pcs	40,8	54,5
% of the share capital	0,18%	0,08%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,8184	34,55	443,62
Rosseti Centre and Volga region	0,5325	60,01	770,52

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	0,00%	27,37%
MoexEU	1,40%	3,75%
Rosseti Centre*	2,89%	70,78%
Rosseti Centre and Volga region*	3,06%	54,80%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	0,65%	-7,10%
Rosseti Volga	2,80%	127,22%
Rosseti Moscow Region	1,90%	21,77%
Rosseti Northern Caucasus	-0,62%	-1,83%
Rosseti North-West	-1,04%	77,11%
Rosseti Ural	0,87%	35,83%
Rosseti Siberia	2,11%	-11,42%
Rosseti South	-0,37%	37,64%
Rosseti Lenenergo	0,26%	10,98%
Rosseti Tomsk	-3,29%	14,13%

Source: MOEX, Company calculations

** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM