

DAILY MARKET REVIEW

ON 29.11.2024

FLECTRIC POWER INDUSTRY NEWS

The Cabinet of Ministers clarified the regulatory legal acts on the activities of territorial grid organizations

The Government of the Russian Federation, by Resolution No. 1629 of 26 November 2024, clarified the acts of the Cabinet of Ministers on the activities of territorial grid organizations (TGOs). The document was published on the Official Internet Portal of Legal Information. In particular, the resolution amended Government Resolution No. 1229 of 10 September 2024, ensuring that the specifics of the work of the system-forming territorial grid organization (STGO) and the territorial grid organization (TGO) in the territories of the constituent entities of the Russian Federation are taken into account, including the elimination of consequences of emergency situations based on the decision of the headquarters for ensuring the security of electricity supply.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

A structure of Rosseti to continue to challenge the concession for the power grid in Tambov

The Arbitration Court of the Tambov Region is considering another claim by Tambovenergo (a branch of Rosseti Centre, PJSC) against the mayor's office of the regional centre and JSC United Regional Electric Grids (JSC ORES-Tambov) to cancel the concession agreement for the city's power grids. A hearing on it is scheduled for 16 December. This was reported to Kommersant-Chernozemye by the press service of the branch. Earlier, Kommersant-Chernozemye wrote about the return of a similar claim to the applicant. The company's press service explained that it was mistakenly re-filed and duplicated the previous one.

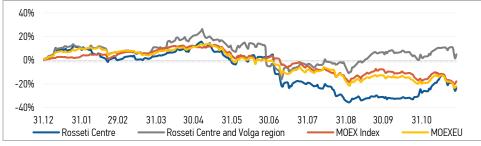
Read full text: https://www.kommersant.ru/

Marienergo warns: electricity can be dangerous!

Specialists of the branch of Rosseti Centre and Volga region, PJSC – Marienergo remind that compliance with simple electrical safety rules will help prevent electrical injuries and avoid mortal danger.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS
- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

World		Change		
indexes	Value	per day	fr 31.12.23	
MOEX Russia	2 547.88	2.25%	-17.79%	
S&P 500	5 998.74	0.00%	25.76%	
FTSE 100	8 281.22	0.00%	0.00%	
Nikkei	38 349.06	0.56%	14.60%	
Sensex	79 164.37	-1.33%	9.58%	
CSI300	3 872.55	-0.88%	12.87%	
Bovespa	124 610.41	-2.40%	-7.14%	

Source.	MNFX	Company	calcul	ations
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Currency retec	Value	Change per day fr 31.12.23		
Currency rates	value			
USD/RUB	108.0104	2.81%	20.43%	
EURO/RUB	113.0947	2.35%	14.02%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 404	1 172
Trading volume, ₽ mln	15.1	25.9
Trading volume, mln pcs	34.9	79.9
Average trading volume over the last 30 days, mln pcs	94.5	75.8
% of the share capital	0.08%	0.07%

Source: MUEX	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4320	18.24	168.86
Rosseti Centre and Volga region	0.3236	36.47	337.64

Source: MOEX, Company calculations

mnoricon with indoves	Change		
nparison with indexes per day	fr 31.12.23		
00 Utilities 0.849	6 0.94%		
1.419	6 -21.95%		
Centre* 3.609	6 -23.21%		
Centre and Volga region* 3.399	6 4.96%		
00 Utilities 0.849 1.419 Centre* 3.609	6 0.9 6 -21.9 6 -23.2		

Source:	МОЕХ,	Company	calcul	ations

Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	3.43%	-35.19%	
Rosseti Volga	3.39%	7.49%	
Rosseti Moscow Region	1.67%	-16.56%	
Rosseti Northern Caucasus	1.04%	-35.63%	
Rosseti North-West	7.60%	-48.25%	
Rosseti Ural	4.49%	-19.17%	
Rosseti Siberia	1.44%	-34.34%	
Rosseti South	1.83%	-24.62%	
Rosseti Lenenergo	3.35%	-39.08%	
Rosseti Tomsk	0.00%	-23.89%	
Rosseti Kuban	5.15%	-47.12%	
6 140574.0 1.1.1		*	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX