

DAILY MARKET REVIEW

ON 13.12.2024

ELECTRIC POWER INDUSTRY NEWS

The State Duma approved the bill on extrajudicial collection of debts for housing and communal services in the first reading

According to the document, management companies and resource supplying organizations will be able to contact notaries to obtain an enforcement order, which is sufficient to begin the debt collection

As follows from the explanatory note to the document, it is aimed at reducing the debt for housing and communal services (according to the Ministry of Construction as of October, this is RUB 833 billion), as well as reducing the burden on the courts. According to the developers of the bill, in 2022, the courts considered more than 10 million cases on the collection of such debts.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the results of operations of the companies for 9 months of 2024 on the corporate site

Based on the results of the publication of Interim Condensed Consolidated Financial Statements (unaudited) for 9 months of 2024 under IFRS, Rosseti Centre, PJSC (ticker - MRKC) - managing organization of Rosseti Centre and Volga region, PJSC (ticker – MRKP) prepared and published on its corporate website a presentation with the operating results of the companies for the corresponding period and guidance for 2024. The presentation reflects the key financial and production indicators for 9 months of 2024, forecast parameters of activities in accordance with the Business Plans approved in the companies, as well as the main characteristics of the Investment Programs approved by orders of the Ministry of Energy of Russia in December 2024.

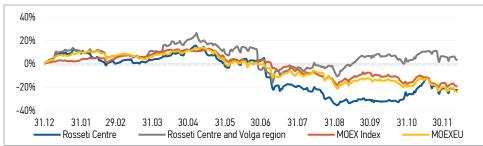
Read full text: https://mrsk-1.ru/

Tulenergo reminds about the hotline for electricity supply issues

You can submit a request about the lack of electricity in the service area of Rosseti Centre and Volga region - Tulenergo, as well as find out information about the timing of restoration of electricity using the company's electronic services.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 492,63	-0,79%	-19,57%
S&P 500	6 051,25	-0,54%	26,87%
FTSE 100	8 311,76	0,12%	7,48%
Nikkei	39 849,14	1,21%	19,08%
Sensex	81 263,84	-0,32%	12,49%
CSI300	4 028,50	0,99%	17,41%
Bovespa	126 042,21	-2,74%	-6,07%

Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	103,2707	3,24%	15,14%

108.5588

2.22%

9 44%

Source: Central Bank of Russia, Company calculations

Source: MOFX Company calculations

FURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	887	798
Trading volume, ₽ mln	8,0	15,6
Trading volume, mln pcs	18,3	49,0
Average trading volume over the last 30 days, mln pcs	76,7	81,1
% of the share capital	0,04%	0,04%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4356	18,39	178,08
Rosseti Centre and Volga region	0,3182	35,86	347,25

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,12%	-1,46%
MoexEU	-0,89%	-24,26%
Rosseti Centre*	0,00%	-22,57%
Rosseti Centre and Volga region*	-0,81%	3,21%

Source: M0EX, Company calculations			
Crid companies	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0,53%	-37,59%	
Rosseti Volga	-1,39%	8,48%	
Rosseti Moscow Region	0,05%	-15,03%	
Rosseti Northern Caucasus	-2,70%	-34,14%	
Rosseti North-West	-0,57%	-51,80%	
Rosseti Ural	-0,42%	-23,19%	
Rosseti Siberia	0,12%	-40,23%	
Rosseti South	-1,55%	-28,30%	
Rosseti Lenenergo	0,44%	-38,76%	
Rosseti Tomsk	0,37%	-19,47%	
Rosseti Kuban	0,00%	-47,41%	
Course MOTV Company edeulations			

Source: MOEX. Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (M0EX)

Bloombera Reuters

MRKC RM MRKC.MM

MRKC