

DAILY MARKET REVIEW

ON 11.04.2024

ELECTRIC POWER INDUSTRY NEWS

Housing and communal services facilities cannot avoid bidding

The State Duma adopted a law unifying rules for the privatization of housing and communal services facilities – by extending, from 2025, competitive procedures to cases of alienation of such facilities from the jurisdiction of state and municipal enterprises (SUEs and MUEs). They will be able to sell housing and communal services projects only at auction – to avoid uncontrolled transfer of such property into private hands, bypassing requirements for holding auctions and transferring investment obligations.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Branches of Rosseti Centre and Rosseti Centre and Volga region acted as partners of the "Professionals" championship

At the regional stages of competitions in professional skills, power engineers of Vladimirenergo, Kostromaenergo, Ivenergo and Yarenergo presented the company for future graduates, reports the InformBuro Telegram channel. The experts introduced schoolchildren and students to the peculiarities of working in the energy industry, talked about activities of the enterprises, in-demand specialties, as well as existing social programs for workers.

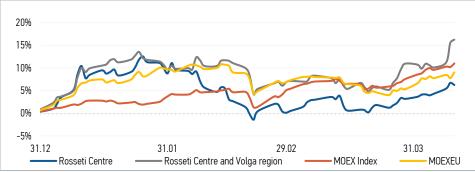
Read full text: https://mrsk-cp.ru/

Vladimirenergo and RANEPA entered into a partnership agreement

Director of Vladimirenergo Ivan Yanin and Director of the Vladimir branch of the Russian Academy of National Economy and Public Administration under the President of the Russian Federation (RANEPA) Vyacheslav Kartukhin signed a cooperation agreement, reports the InformBuro Telegram channel. The document involves interaction in various areas of activity.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre</u> and <u>Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 439.11	0.73%	10.97%
S&P 500	5 160.64	-0.95%	34.77%
FTSE 100	7 961.21	0.33%	6.84%
Nikkei	39 581.81	-0.48%	53.29%
Sensex	75 038.15	0.47%	23.34%
CSI300	3 504.71	-0.81%	-9.13%
Bovespa	128 054.00	-1.41%	21.57%

Source.	MNFX	Company	calcul	ations
JUUICE:	IYIUEA,	COTTIPUTTY	LUILLUI	UUU115

Currency retee	Volue	Change		
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	92.7463	0.18%	2.70%	
EURO/RUB	100.7473	0.52%	0.20%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 710	3 223
Trading volume, ₽ mln	24.0	101.0
Trading volume, mln pcs	40.2	281.8
Average trading volume over the last 30 days, mln pcs	55.7	194.6
% of the share capital	0.10%	0.25%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5976	25.23	272.03
Rosseti Centre and Volga region	0.3583	40.38	435.38

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1.25%	-0.42%	
MoexEU	1.20%	9.03%	
Rosseti Centre*	-0.43%	6.22%	
Rosseti Centre and Volga region*	0.62%	16.22%	

Source: MOEX, Company calculations

Grid company calculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1.37%	12.66%	
Rosseti Volga	1.86%	23.29%	
Rosseti Moscow Region	-0.91%	6.69%	
Rosseti Northern Caucasus	-0.29%	14.62%	
Rosseti North-West	1.86%	15.35%	
Rosseti Ural	0.94%	16.62%	
Rosseti Siberia	3.98%	21.91%	
Rosseti South	6.38%	51.43%	
Rosseti Lenenergo	-0.46%	27.28%	
Rosseti Tomsk	-0.22%	34.51%	
Rosseti Kuban	1.39%	51.11%	

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

^{* -} at the market price at MOEX