

DAILY MARKET REVIEW

ON 27.06.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti and Business Russia agreed on systemic interaction

The head of the Rosseti Group Andrey Ryumin discussed with representatives of Business Russia current issues of operation of the grid complex and interaction with business. The meeting was held by the chairman of the public organization Alexey Repik, who noted the need to develop a systemic dialogue.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Rosseti Centre and Volga region held a road safety campaign in the Kirov region

At the beginning of the summer holidays, the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo held a road safety month called "Attention – Children!". The preventive event is aimed at strengthening measures to prevent accidents involving children and adolescents.

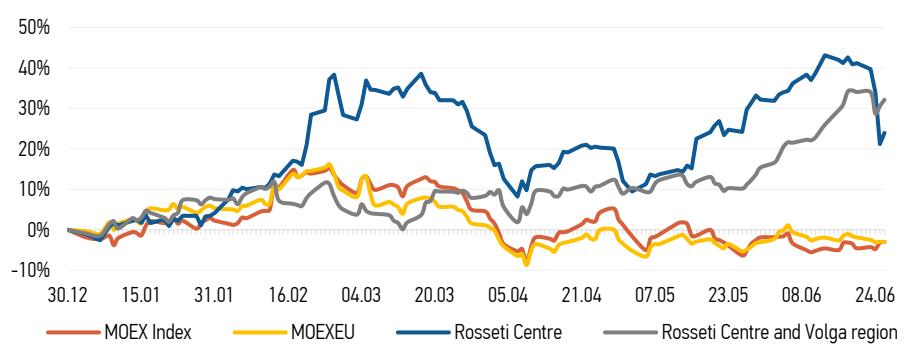
Read full text: <https://www.mrsk-cp.ru>

Rosseti Centre and Volga region reconstructed the power supply system of the puppet theatre in Tula

Power engineers of the branch of Rosseti Centre and Volga region - Tulenergo carried out work on the reconstruction of the existing power supply system during the major repairs of the building of the Tula State Puppet Theatre. The Tula State Puppet Theatre traces its history back to 1937. Each season, its team gives about 380 performances for 42 thousand spectators.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

World indexes	Value	Change per day	fr 31.12.24
MOEX Russia	2 797,27	0,23%	-2,97%
S&P 500	6 141,02	0,80%	3,96%
FTSE 100	8 735,60	0,19%	7,57%
Nikkei	39 915,50	2,50%	0,05%
Sensex	83 755,87	1,21%	7,04%
CSI300	3 946,02	-0,35%	-1,33%
Bovespa	137 114,00	0,99%	13,99%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.24
USD/RUB	78,1959	-0,25%	-23,10%
EURO/RUB	91,0599	-0,74%	-14,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 269	2 112
Trading volume, ₽ mln	69,1	75,3
Trading volume, mln pcs	116,3	165,7
Average trading volume over the last 30 days, mln pcs	90,6	125,4
% of the share capital	0,28%	0,15%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5940	25,08	320,70
Rosseti Centre and Volga region	0,4545	51,22	655,04

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.24
STOXX 600 Utilities	0,46%	18,33%
MoexEU	-0,06%	-3,03%
Rosseti Centre*	2,27%	23,96%
Rosseti Centre and Volga region*	1,18%	32,12%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.24
Rosseti	0,15%	-14,98%
Rosseti Volga	0,05%	47,72%
Rosseti Moscow Region	0,40%	17,94%
Rosseti Northern Caucasus	0,13%	-9,02%
Rosseti North-West	-0,11%	62,82%
Rosseti Ural	0,00%	15,43%
Rosseti Siberia	-0,28%	-8,11%
Rosseti South	-0,15%	17,54%
Rosseti Lenenergo	-0,23%	-3,59%
Rosseti Tomsk	0,00%	-3,89%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM