

# DAILY MARKET REVIEW

# ON 12.02.2025

#### ELECTRIC POWER INDUSTRY NEWS

# Rosseti to invest RUB 5 bln in energy development of the Kaliningrad region in 2025

PJSC Rosseti plans to allocate RUB 5 bln in 2025 for development of the energy complex of the Kaliningrad region, the company reported.

CEO of PJSC Rosseti Andrey Ryumin and Governor of the Kaliningrad region Alexey Besprozvannykh discussed energy security issues in the region and infrastructure development at a meeting in Moscow. It was noted that the withdrawal of the Baltic countries from the BRELL electric ring (Belarus, Russia, Estonia, Lithuania, Latvia) did not affect the reliability of the Kaliningrad region's power grids.

Read full text: https://interfax.ru/

#### **COMPANY NEWS**

## Rosseti Centre commissioned investment program facilities with a total capacity of 1,950 MVA in 2024

By the end of 2024, Rosseti Centre and Rosseti Centre and Volga region fully implemented their investment plans.

Thanks to the implemented projects, conditions were created for connecting new customers, and the key power grid structure was modernized in a number of regions.

As part of the investment program, the construction of two 110 kV substations was completed, which will provide power supply to new residential and industrial zones in the Vladimir and Tambov regions, as well as a 110 kV overhead line in the Tula region.

A number of major infrastructure projects are planned for 2025.

Read full text: https://energyland.info/

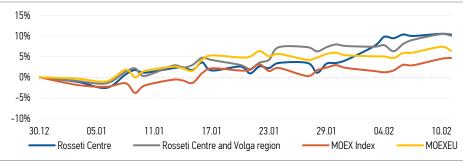
## Nizhnovenergo to hold a Customer Day on 13 February

On 13 February 2025, from 11:00 am to 7:00 pm, a Customer Day will be held at the Public Support Headquarters site at the address: Nizhny Novgorod, Malaya Pokrovskaya St., 2A.

The management of the branch of Rosseti Centre and Volga region - Nizhnovenergo will consult customers on issues of electricity supply and consumption.

Read full text: https://mrsk-cp.ru/





**IR-NEWS** 

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
- presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting

rating

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World	Value	C	hange
indexes		per day	fr 31.12.24
MOEX Russia	3 018,02	0,19%	4,68%
S&P 500	6 068,50	0,03%	2,74%
FTSE 100	8 777,39	0,11%	8,08%
Nikkei	39 062,50	0,67%	-2,09%
Sensex	76 293,60	-1,32%	-2,50%
CSI300	3 883,14	-0,46%	-2,90%
Bovespa	126 521,66	0,76%	5,19%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	96,7821	-0,51%	-4,82%
FURO/RUB	100 4991	-0.72%	-5.28%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 056	773
Trading volume, ₽ mln	11,1	15,9
Trading volume, mln pcs	21,0	41,9
Average trading volume over the last 30 days, mln pcs	45,7	68,7
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5288	22,32	230,67
Rosseti Centre and Volga region	0,3787	42,68	440,98

Source: MOEX, Company calculations

Companies with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	-0,92%	0,81%
MoexEU	-0,95%	6,38%
Rosseti Centre*	-0,19%	10,35%
Rosseti Centre and Volga region*	-0,37%	10,09%

Source: MOEX, Company calculations

Criticareanian	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1,46%	1,85%
Rosseti Volga	1,52%	8,82%
Rosseti Moscow Region	0,04%	10,78%
Rosseti Northern Caucasus	0,12%	4,15%
Rosseti North-West	0,38%	16,06%
Rosseti Ural	0,86%	22,97%
Rosseti Siberia	1,84%	1,39%
Rosseti South	0,75%	15,31%
Rosseti Lenenergo	-0,61%	7,69%
Rosseti Tomsk	0,00%	17,31%

Source: MOEX, Company calculations

\* - at the market price at MOEX

#### Tickers

Honord	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM