DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The problem of electricity shortage will become very serious for the Russian economy in the next 5-10 years

The Russian economy may face an electricity shortage in the next 5-10 years, said Deputy Chief of Staff of the Presidential Administration of the Russian Federation Maxim Oreshkin. "We do not have problems with the utilization of electricity in our country... In fact, the problem of electricity shortage will become very serious for our economy in the next 5-10 years, and the question is whether we can create capacities at a price that would be competitive for mining in the new conditions," Oreshkin said at the Sber conference "FI Day Blockchain: on the threshold of a new financial era".

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

The Ministry of Energy of the Russian Federation confirmed the readiness of Rosseti Centre's Group of Companies for the 2024/25 heating season

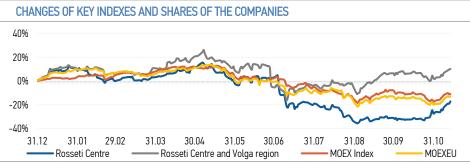
Based on the order of the Ministry of Energy, Rosseti Centre and Rosseti Centre and Volga region received their Certificates of readiness for work in the 2024/25 heating season. The documents confirm that all activities of the technical maintenance and repair program were implemented on time and in full. A total of 4,931 activities have been completed. The following are ready to carry out emergency recovery operations: 2,655 crews consisting of 9,141 people and 4,340 special vehicles.

Read full text: https://www.mrsk-1.ru/

Tulenergo to host a Customer Day

On Thursday, 14 November 2024, from 8:00 am to 5:00 pm, Acting Director of the branch of Rosseti Centre and Volga region, PJSC - Tulenergo Aleksey Savostin will hold an in-person reception of consumers at the address: Tula, Timiryazev St., 99 (building of the Tulenergo branch office).

Read full text: https://www.mrsk-cp.ru/



IR-NEWS

- Shares of Rosseti Centre and Rosseti Centre and Volga region included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 9M 2024 ٠ published

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 **Corporate Governance Department** +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



ON 14.11.2024

World		Change		nae		
indexes		Value	per day		fr 31.12.23	
MOEX Russia		2 763.99	0.26%	ń	-10.81%	
S&P 500		5 985.38	0.02%		25.48%	
FTSE 100		8 030.33	0.06%		3.84%	
Nikkei		38 721.66	-1.66%	Ś	15.71%	
Sensex		77 815.33	-1.09%	ó	7.72%	
CSI300		4 110.89	0.62%	ó	19.81%	
Bovespa		127 733.88	0.03%	ó	-4.81%	
Source: MOEX, Company calculations						
Currency rates	Value	Change				
		per day		fr 31.12.23		
USD/RUB		97.9559	0.00%	ó	9.22%	
EURO/RUB		104.2533	-0.57%	ΰ –	5.10%	
Source: Central Bank o	of Rus	sia, Company	calculation	IS		
the state of the sec				Rosseti Rosseti Centre		
Liquidity of shares		Centre		& Volga Reg		
Number of deals, pcs		4 238			702	
Trading volume, ₽ mln			36.8		11.9	
Trading volume, mln pcs			79.0		35.0	
Average trading volume						
over the last 30 days,	, mln		68.3		64.4	
pcs						
% of the share capita	l		0.19%		0.03%	
Source: MOEX, Compai	ny cal	culations				
			MCap,			
		Delever D	MCa	p,	MCap,	
Shares		Price*, ₽	MCa ₽ bl		MCap, \$ mln	
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* - at the market price at MOEX

Tickers	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM