

DAILY MARKET REVIEW

ON 17.02.2025

ELECTRIC POWER INDUSTRY NEWS

The government has agreed to the refusal of generating companies from modernization projects in the electric power industry

Some modernization projects of Russian power plants have been excluded from the list of projects whose capacity is supplied under contracts for the sale and purchase of capacity of modernized generating facilities, the corresponding order appeared on the official portal for the publication of legal acts on the evening of 13 February.

Read full text: https://interfax.ru/

COMPANY NEWS

In 2024 Belgorod power engineers installed 2,129 outdoor lighting fixtures in the region

In 2024, within the framework of the concluded contracts, the branch of Rosseti Centre - Belgorodenergo constructed 19 kilometres of outdoor lighting networks in cities, villages and on local roads, installed 1,129 new lighting fixtures, including 419 LED ones. Additionally, as part of technical maintenance and repairs, 1,000 outdated lighting fixtures were replaced. All the facilities are integrated into the automated control system for outdoor lighting in the region.

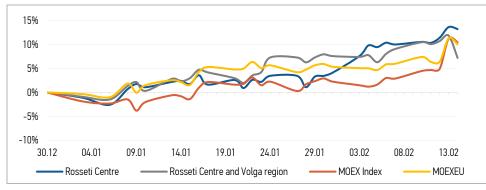
Read full text: https://bigpowernews.ru/

Rosseti Centre and Volga region allocated RUB 78.5 million to upgrade 35-110 kV substations in the Tula region in 2024

Tulenergo's specialists completed a comprehensive upgrade of equipment at six substations: 35 kV Granki, Gurovo and 110 kV Krushma, Gremitsy, Lominzevo and Kazanovka, which provide power supply to the Aleksinsky, Kimovsky and Shchekinsky districts. During the work under the repair program they replaced 413 battery elements and 11 rectifiers of the operational current system. Battery rooms were also repaired: energy-efficient heaters were installed, electrical wiring and lighting were replaced, as well as windows and doors.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	3 185,00	-0,69%	10,47%
S&P 500	6 114,63	-0,01%	3,52%
FTSE 100	8 732,46	-0,37%	7,53%
Nikkei	39 149,43	-0,79%	-1,87%
Sensex	75 939,21	-0,26%	-2,95%
CSI300	3 939,01	0,87%	-1,50%
Bovespa	128 218,59	2,70%	6,60%

Sourco	MOEY	Compan	y calculations
Source:	IYIUEA.	COTTIDUIT	v calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	91,0313	-3,21%	-10,47%
EURO/RUB	94,9221	-3,15%	-10,54%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 370	6 955
Trading volume, ₽ mln	50,9	175,8
Trading volume, mln pcs	93,8	476,6
Average trading volume over the last 30 days, mln pcs	49,4	83,7
% of the share capital	0,22%	0,42%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5426	22,91	251,64
Rosseti Centre and Volga region	0,3688	41,56	456,58

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	-0,13%	0,45%	
MoexEU	-1,16%	10,02%	
Rosseti Centre*	-0,37%	13,23%	
Rosseti Centre and Volga region*	-4,16%	7,21%	

Source: MOEX, Company calculations

Caid assessing	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	1,04%	8,43%	
Rosseti Volga	-0,77%	9,98%	
Rosseti Moscow Region	-0,95%	15,65%	
Rosseti Northern Caucasus	-0,80%	5,73%	
Rosseti North-West	0,15%	19,17%	
Rosseti Ural	-0,42%	24,31%	
Rosseti Siberia	-0,34%	2,53%	
Rosseti South	1,24%	18,65%	
Rosseti Lenenergo	3,02%	12,52%	
Rosseti Tomsk	-0,61%	15,90%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX