

DAILY MARKET REVIEW

ON 01.04.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti's net loss under IFRS in 2024 amounted to RUB 116.86 billion against a profit a year earlier

The Rosseti Group's net loss under IFRS for 2024 amounted to RUB 116.86 billion against a profit of RUB 161.3 billion a year earlier. This follows from the company's financial statements. Rosseti noted that the key impact on the consolidated financial result was the recognition of a loss from the impairment of property, plant and equipment in the amount of RUB 387.5 billion and an increase in interest expenses on financial liabilities by more than 70%.

Read full text: <https://www.bigpowernews.ru/>

COMPANY NEWS

Rosseti Centre develops its own production of metal structures in the Smolensk region

The branch of Rosseti Centre, PJSC - Smolenskenergo is developing the manufacture of metal structures for the needs of the repair program at its own facilities. The workshop, which has been operating on the basis of the Vyazemsky Distribution Zone since 2021, produces all the necessary metal products for the repair of power equipment, grid connection and restoration work.

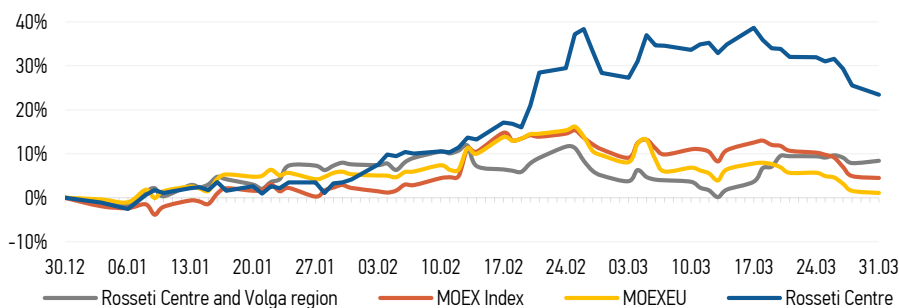
Read full text: <https://www.mrsk-1.ru/>

Ryazanenergo identified the best Distribution Zone for reducing electricity losses

The branch of Rosseti Centre and Volga region, PJSC - Ryazanenergo has chosen the best Distribution Zone that achieved the highest indicators for reducing electricity losses in 2024. The Skopinsky Distribution Zone was recognized as the leader. The award ceremony took place as part of a production meeting with participation of chiefs of Distribution Zones, as well as heads of specialized departments of the executive office of the branch in the Grid Control Centre.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 013.36	-0.41%	4.52%
S&P 500	5 611.85	0.55%	-5.00%
FTSE 100	8 582.81	-0.88%	5.69%
Nikkei	35 949.50	-3.15%	-9.89%
Sensex	77 414.92	0.00%	-1.06%
CSI300	3 887.31	-0.71%	-2.79%
Bovespa	130 260.00	-1.25%	8.29%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	83.6813	0.00%	-17.70%
EURO/RUB	89.6553	0.00%	-15.50%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 420	1 562
Trading volume, P mln	49.6	41.5
Trading volume, mln pcs	83.9	111.4
Average trading volume over the last 30 days, mln pcs	102.9	150.5
% of the share capital	0.20%	0.10%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5914	24.97	298.37
Rosseti Centre and Volga region	0.3729	42.03	502.20

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0.39%	9.99%
MoexEU	-0.46%	1.11%
Rosseti Centre*	-1.70%	23.41%
Rosseti Centre and Volga region*	0.49%	8.40%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-3.03%	-2.47%
Rosseti Volga	-1.45%	10.44%
Rosseti Moscow Region	-1.51%	0.56%
Rosseti Northern Caucasus	0.11%	15.98%
Rosseti North-West	-3.39%	13.93%
Rosseti Ural	1.99%	19.70%
Rosseti Siberia	-2.85%	0.96%
Rosseti South	-0.99%	28.66%
Rosseti Lenenergo	-3.48%	7.69%
Rosseti Tomsk	-0.31%	13.78%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM