

DAILY MARKET REVIEW

ON 26.06.2025

ELECTRIC POWER INDUSTRY NEWS

More than 750 employees of the Rosseti Group were awarded on the Company Day

The ceremonial events were held throughout the country. The ceremony, which took place at the central office of PJSC Rosseti in Moscow, was attended by First Deputy General Director Andrey Murov.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Rosseti Centre provided additional capacity to a large dairy complex in the Yaroslavl region

The branch of Rosseti Centre - Yarenergo ensured the implementation of measures for the grid connection of power installations of the agricultural enterprise Krasny Mayak in the Rostovsky district of the Yaroslavl region with a total maximum capacity of 1000 kW. This will allow expanding production and commissioning a new building of the dairy complex.

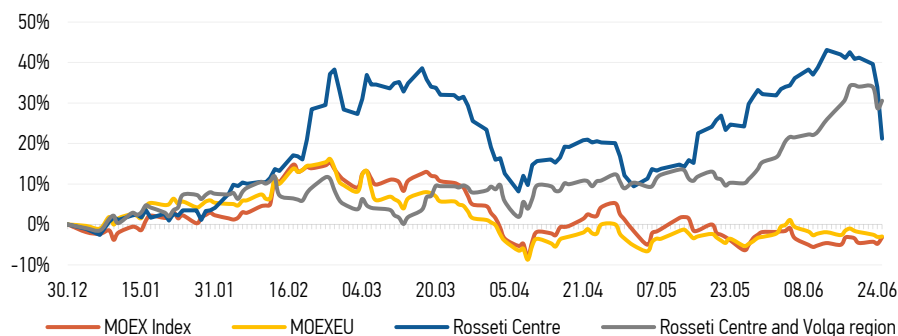
Read full text: <https://yarreg.ru>

Internet by a thread

According to statistics, every second electrical injury at power facilities with a voltage of over 1000 volts ends in death. Unauthorized hanging of wires on overhead power line poles violates the law and poses a danger to others. Nizhny Novgorod power engineers regularly identify "pirated" Internet cables from unscrupulous providers who want to save money on obtaining permits.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 790,78	1,67%	-3,20%
S&P 500	6 092,16	0,00%	3,14%
FTSE 100	8 718,75	-0,46%	7,36%
Nikkei	39 052,00	0,67%	-2,11%
Sensex	82 755,51	0,85%	5,76%
CSI300	3 960,07	1,44%	-0,97%
Bovespa	135 767,00	-1,02%	12,87%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,3892	0,12%	-22,91%
EURO/RUB	91,7370	2,11%	-13,54%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	17 028	2 459
Trading volume, P mln	285,9	74,4
Trading volume, mln pcs	492,2	165,6
Average trading volume over the last 30 days, mln pcs	89,1	125,1
% of the share capital	1,17%	0,15%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5808	24,52	312,80
Rosseti Centre and Volga region	0,4492	50,62	645,80

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-1,03%	17,79%
MoexEU	0,12%	-2,97%
Rosseti Centre*	-9,50%	21,20%
Rosseti Centre and Volga region*	1,45%	30,58%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,59%	-15,11%
Rosseti Volga	0,63%	47,64%
Rosseti Moscow Region	0,84%	17,49%
Rosseti Northern Caucasus	-0,27%	-9,15%
Rosseti North-West	-0,33%	63,00%
Rosseti Ural	-0,75%	15,43%
Rosseti Siberia	0,00%	-7,85%
Rosseti South	0,07%	17,71%
Rosseti Lenenergo	1,23%	-3,37%
Rosseti Tomsk	1,49%	-3,89%

Source: MOEX, Company calculations

* - at the market price at MOEX