## DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

### The Ministry of Energy expects the launch of the energy market in the Far East from January 2025

The Ministry of Energy of the Russian Federation expects to launch the energy market in the Far East from 1 January 2025, Deputy Minister of Energy Pavel Snikkars told reporters on the sidelines of TEF-2024.

"On this issue, the positions are getting as close as possible. Negotiations are underway at the government level. We expect that the energy market in the Far East will launch on 1 January 2025," said Snikkars.

The Ministry of Energy hopes to resolve this issue in the coming days, Deputy Minister noted.

Read full text: https://www.interfax.ru/

#### **COMPANY NEWS**

### Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 12 months of 2023

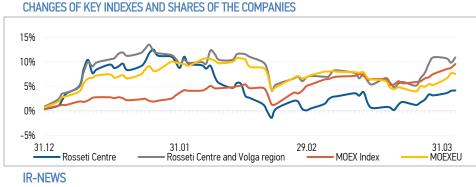
Based on the results of the disclosure of the audited consolidated financial statements for 2023 according to IFRS, Rosseti Centre, PJSC (ticker – MRKC) – managing organization of Rosseti Centre and Volga region, PJSC (ticker – MRKP) published a presentation with the companies' performance results on the corporate website for the specified period and guidance for 2024. The presentation reflects the main financial and production indicators for 2023, as well as forecast parameters of operating and investment activities in accordance with the Business Plans and Investment Programs approved by the companies. The results of the tariff campaign for 2024 and the achievements of the companies in the field of the ESG agenda were also published.

Read full text: <u>https://www.mrsk-1.ru/</u>

# Yury Zaitsev and Igor Makovskiy discussed the development of the electric grid complex in the Republic of Mari El

The head of the Republic of Mari El, Yury Zaitsev, and General Director of Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC, Igor Makovskiy, held a working meeting in Moscow, where they discussed issues of passing the autumn-winter period and the development of the region's power grid complex.

### Read full text: https://mrsk-cp.ru/



<sup>• &</sup>lt;u>Rosseti Centre</u> – managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the companies' performance results for 12 months of 2023

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### ON 04.04.2024

World		C	hange
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 395,59	0,72%	9,57%
S&P 500	5 214,70	0,17%	36,18%
FTSE 100	7 939,70	0,06%	6,55%
Nikkei	39 451,85	-0,97%	52,79%
Sensex	73 876,82	-0,04%	21,43%
CSI300	3 567,83	-0,35%	-7,49%
Bovespa	127 318,00	-0,18%	20,87%
Source: MOEX Company calculations			

Source: MOEX, Company calculations

Currence retes	Value	Change	
Currency rates	rrency rates Value		fr 31.12.23
USD/RUB	92,5254	0,25%	2,46%
EURO/RUB	99,4116	-0,16%	-1,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 603	1 391
Trading volume, ₽ mln	45,1	32,3
Trading volume, mln pcs	76,9	94,4
Average trading volume over the last 30 days, mln pcs	57,4	169,8
% of the share capital	0,18%	0,08%
Source, MOEY, Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5860	24,74	267,38
Rosseti Centre and Volga region	0,3419	38,53	416,44

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,45%	2,09%
MoexEU	-0,10%	7,56%
Rosseti Centre*	0,07%	4,16%
Rosseti Centre and Volga region*	0,97%	10,90%

Source: MOEX, Company calculations

	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0,28%	10,70%
Rosseti Volga	-0,23%	17,33%
Rosseti Moscow Region	-1,17%	6,11%
Rosseti Northern Caucasus	-0,44%	13,12%
Rosseti North-West	-0,40%	10,58%
Rosseti Ural	-0,48%	12,98%
Rosseti Siberia	-0,49%	15,88%
Rosseti South	-0,58%	41,97%
Rosseti Lenenergo	-1,89%	24,56%
Rosseti Tomsk	-0,88%	33,63%
Rosseti Kuban	0,25%	47,56%

Source: MOEX, Company calculations

\* - at the market price at MOEX

Tickers	
Moscow Exchange (MOE	X) <u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM

<sup>•</sup> Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published

<sup>• &</sup>lt;u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 2023 under IFRS