ROSSETI

DAILY MARKET REVIEW

ON 29.10.2026

ELECTRIC POWER INDUSTRY NEWS

Electricity generation in Russia down 0.4% over 9 months

For January - September 2026, electricity generation in Russia totalled 870 billion kWh - a 0.4% decrease compared to the same period last year. At the same time, trends varied by generation type: thermal power plants had a decline in output, while nuclear and hydroelectric power plants increased their production volumes, according to Rosstat data.

Read full text: https://www.eprussia.ru/

COMPANY NEWS

The Rosseti Centre company published its financial statements for 9 months of 2026, prepared under RAS. Net profit increased by 14,9%

According to the prepared in accordance with the Russian Accounting Standards statements for 9 months of 2026, net profit of Rosseti Centre, PJSC (the ticker – MRKC) in comparison with 9 months of 2025 increased by 14,9%, having reached 9,6 bln RUB. The growth in the net profit is driven by an increase in revenue and measures taken to contain the growth rate of expenses.

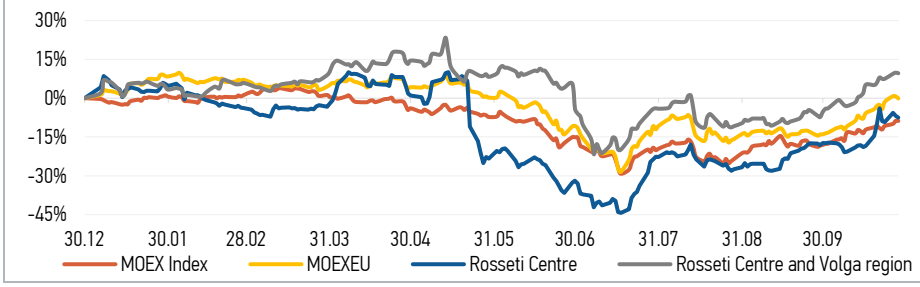
Read full text: https://www.mrsk-1.ru/

The Rosseti Centre and Volga region company published its financial statements for 9 months of 2026, prepared under RAS. Net profit increased by 24,8%

According to the prepared in accordance with the Russian Accounting Standards statements for nine months of 2026, net profit of Rosseti Centre and Volga region, PJSC (the ticker – MRKP) in comparison with 9 months of 2025 increased by 24,8% and amounted to 20,7 bln RUB. The increase in the net profit was due to growth in revenue, as well as the implementation of measures to optimize operating expenses and reduce electric energy losses.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Rosseti Centre and Volga region

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	80.5307	0.05%	3.98%
EURO/RUB	90.0977	0.00%	-1.51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 642	679
Trading volume, ₽ mln	83.7	13.9
Trading volume, mln pcs	105.4	23.2
Average trading volume over the last 30 days, mln pcs	88.5	51.3
% of the share capital	0.25%	0.02%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7942	33.53	416.36
Rosseti Centre and Volga region	0.5988	67.48	837.98

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-0.04%	-8.81%
MoexEU	-0.82%	-0.11%
Rosseti Centre*	-0.82%	-7.50%
Rosseti Centre and Volga region*	-0.20%	9.63%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	2.58%	-7.14%
Rosseti Volga	-1.83%	53.40%
Rosseti Moscow Region	-1.39%	24.97%
Rosseti Northern Caucasus	-0.56%	-11.52%
Rosseti North-West	-1.21%	48.06%
Rosseti Ural	-1.59%	48.61%
Rosseti Siberia	1.33%	-6.36%
Rosseti South	0.67%	-7.84%
Rosseti Lenenergo	1.87%	-3.48%
Rosseti Tomsk	0.55%	10.67%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM