

DAILY MARKET REVIEW

ON 31.01.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti wants to ease the financing of preferential grid connections

According to Kommersant, Rosseti (MOEX: FEES) has made a new attempt to reduce the burden of responsibility for preferential grid connections. The state holding company proposes that regulators take into account the cost of the service in advance based on applications, rather than paying upon completion. Currently, this difference is often not taken into account in the tariff. Until then, the state holding company asks to ease administrative liability measures for failure to meet connection deadlines.

Read full text: https://kommersant.ru/

COMPANY NEWS

Vyacheslav Gladkov and Boris Ebzeev discussed measures to ensure stable power supply to the Belgorod region

As part of the working visit of Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, to the Belgorod region, a meeting was held with Governor Vyacheslav Gladkov dedicated to ensuring reliable power supply and developing the region's electric grid complex.

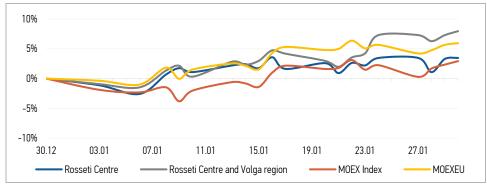
Read full text: https://mrsk-1.ru/

The Ivenergo branch warns about telephone scammers

The branch of Rosseti Centre and Volga region, PJSC - Ivenergo warns: be extremely careful when communicating with unknown telephone interlocutors! Remember that the company's employees never request personal data, any codes or passwords over the phone. At the same time, intelligent electricity metering systems are installed free of charge in accordance with Federal Law No. 522-FZ "On Amendments to Certain Legislative Acts of the Russian Federation in Connection with the Development of Electricity (Capacity) Metering Systems in the Russian Federation". The grid organization has a list of metering devices whose inter-verification interval is expiring; no additional applications are required.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 967,47	0,57%	2,93%
S&P 500	6 071,17	0,53%	2,78%
FTSE 100	8 646,88	1,04%	6,48%
Nikkei	39 513,97	0,25%	-0,95%
Sensex	76 759,81	0,30%	-1,90%
CSI300	3 817,08	0,00%	-4,55%
Bovespa	126 912,78	2,82%	5,51%

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Source:	MUEA.	COLLIDALIV	calculations /

Currency rates	Value	Change	
	Value	per day	fr 31.12.24
USD/RUB	98,0126	0,05%	-3,61%
EURO/RUB	102,4041	0,80%	-3,49%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	753	742
Trading volume, ₽ mln	6,6	14,2
Trading volume, mln pcs	13,4	38,3
Average trading volume over the last 30 days, mln pcs	48,2	83,6
% of the share capital	0,03%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4958	20,93	213,56
Rosseti Centre and Volga region	0,3714	41,86	427,05

Source: MOEX, Company calculations

Comparison with indoves	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	1,12%	1,49%	
MoexEU	0,26%	5,94%	
Rosseti Centre*	0,16%	3,46%	
Rosseti Centre and Volga region*	0,62%	7,97%	

Source: MOEX, Company calculations

Caid annualisa	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	1,25%	3,41%	
Rosseti Volga	0,37%	6,11%	
Rosseti Moscow Region	0,28%	8,13%	
Rosseti Northern Caucasus	1,13%	8,78%	
Rosseti North-West	-0,58%	20,76%	
Rosseti Ural	1,04%	18,99%	
Rosseti Siberia	0,00%	3,05%	
Rosseti South	2,14%	18,14%	
Rosseti Lenenergo	0,07%	10,25%	
Rosseti Tomsk	2,81%	16,25%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM