

DAILY MARKET REVIEW

ON 11.11.2025

ELECTRIC POWER INDUSTRY NEWS

ARETU Chairman Yuri Ofitserov outlined the union's key achievements over the past five years

The 10th Congress of the All-Russian Electric Trade Union will take place on 2 December. This is the main event of the five-year period, which will determine the organization's development direction for the coming years. Ahead of this event, ARETU Chairman Yuri Ofitserov gave an "Open Interview" to Valery Presnyakov, editor-in-chief of the "Energy and Industry of Russia" newspaper, during which he outlined the organization's key achievements over the past five years. One of the most important achievements, according to Yuri Ofitserov, is the accelerated growth of wages for electric power industry employees, exceeding both the inflation rate and the average wage growth across economic sectors.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Rosseti Centre's Tver power engineers conduct thermal imaging diagnostics of power facilities in preparation for winter

In anticipation of the winter cold, specialists from the branch of Rosseti Centre - Tverenergo conducted thermal imaging inspections of 1,346 power facilities of all voltage classes. Equipment diagnostics is carried out without disconnecting power to consumers. Thermal imaging inspection is one of the modern methods of equipment diagnostics, allowing for early detection of hidden defects in its operation.

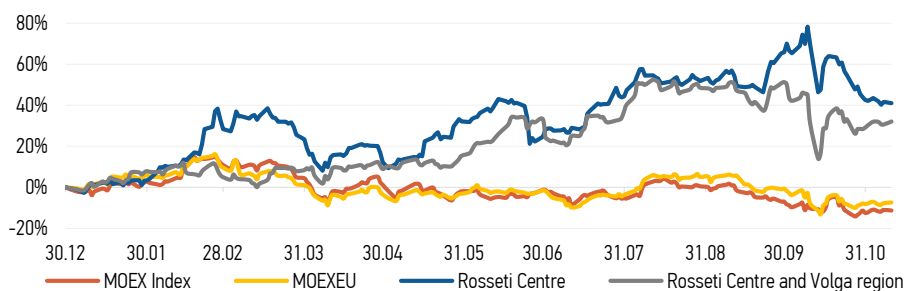
Read full text: <https://www.mrsk-1.ru/>

A memorial plaque commemorating the centenary of the 110 kV Molitovskaya substation was unveiled in Nizhny Novgorod

The event was attended by managers, employees, and young specialists of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo, as well as representatives of regional government agencies, public organizations, and the EMERCOM.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 558.60	-0.30%	-11.25%
S&P 500	6 832.43	1.54%	15.67%
FTSE 100	9 787.15	1.08%	20.52%
Nikkei	51 440.00	1.20%	28.94%
Sensex	83 535.35	0.38%	6.76%
CSI300	4 695.05	0.35%	17.40%
Bovespa	155 257.31	0.77%	29.08%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.2257	0.00%	-20.12%
EURO/RUB	93.8365	0.00%	-11.56%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 354	408
Trading volume, P mln	17.5	7.4
Trading volume, mln pcs	25.9	16.4
Average trading volume over the last 30 days, mln pcs	140.0	171.2
% of the share capital	0.06%	0.01%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.6760	28.54	351.36
Rosseti Centre and Volga region	0.4545	51.22	630.60

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.37%	26.17%
MoexEU	0.40%	-7.32%
Rosseti Centre*	-0.38%	41.07%
Rosseti Centre and Volga region*	1.13%	32.12%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.82%	-16.91%
Rosseti Volga	0.13%	81.44%
Rosseti Moscow Region	0.15%	13.99%
Rosseti Northern Caucasus	-0.12%	5.00%
Rosseti North-West	-0.28%	55.37%
Rosseti Ural	0.17%	5.96%
Rosseti Siberia	1.47%	-21.62%
Rosseti South	0.85%	21.64%
Rosseti Lenenergo	0.42%	5.49%
Rosseti Tomsk	0.00%	10.60%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)