

DAILY MARKET REVIEW

ON 30.12.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti summarized preliminary results of the transmission grid complex's operation in 2025

Andrey Murov, First Deputy General Director of PJSC Rosseti, held a meeting in St. Petersburg to discuss the management of the Unified National Electric Grid (UNEG). Branch managers, including MES and specialized subsidiaries, participated. Murov noted the stable operation of the transmission grid complex in 2025.

Read full text: https://rosseti.ru

COMPANY NEWS

Employees of Rosseti Centre and Rosseti Centre and Volga region held an "Energy Marathon" for schoolchildren

On the eve of the New Year, an "Energy Marathon" was organized for students from 46 "Energy circles"- a career guidance project of the Rosseti Group - timed to coincide with the Power Engineers' Day. 800 people participated in the activities, organized in part with the help of the companies' youth councils and training centres.

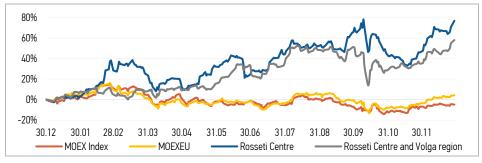
Read full text: https://listochnik.ru

Power engineers improved the reliability of power supply to consumers in the Ryazansky district

Power engineers from the branch of Rosseti Centre and Volga region - Ryazanenergo carried out a series of projects to improve the reliability and quality of power supply to consumers in the Ryazansky district. The work was completed ahead of schedule as part of the investment program. The Ryazansky district is a dynamically developing area, where every year more and more small businesses appear, the area of individual low-rise housing expands, and cottage communities are built. The population increases in the summer, as summer residents come to relax.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months
 of 2025 under RAS

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 742,03	-0,47%	-4,89%
S&P 500	6 905,74	-0,35%	16,91%
FTSE 100	9 866,53	-0,04%	21,49%
Nikkei	50 279,00	-0,93%	26,03%
Sensex	84 695,54	-0,41%	8,24%
CSI300	4 639,37	-0,38%	16,01%
Bovespa	160 896,64	0,00%	33,76%

Source.	MOFX	Company	calcui	lations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	77,4466	-0,32%	-23,83%
EURO/RUB	91,4775	0,30%	-13,78%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 955	2 826
Trading volume, ₽ mln	84,3	84,2
Trading volume, mln pcs	99,5	154,9
Average trading volume over the last 30 days, mln pcs	43,5	58,1
% of the share capital	0,24%	0,14%

Source: MOE.	(, Company (calculation
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,8470	35,76	461,72
Rosseti Centre and Volga region	0,5437	61,27	791,17

Source: MOEX, Company calculations

Companies with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,50%	28,00%	
MoexEU	0,46%	4,23%	
Rosseti Centre*	3,49%	76,75%	
Rosseti Centre and Volga region*	2,10%	58,05%	

Source: MOEX, Company calculations

Crid companies	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	1,46%	-5,75%	
Rosseti Volga	3,85%	135,96%	
Rosseti Moscow Region	1,90%	24,08%	
Rosseti Northern Caucasus	0,25%	-1,59%	
Rosseti North-West	-0,80%	75,69%	
Rosseti Ural	4,22%	41,55%	
Rosseti Siberia	4,04%	-7,85%	
Rosseti South	0,93%	38,92%	
Rosseti Lenenergo	2,84%	14,13%	
Rosseti Tomsk	1,55%	15,90%	
Course, MOEV Company calculations			

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX