

### **DAILY MARKET REVIEW**

ON 12.03.2025

### **ELECTRIC POWER INDUSTRY NEWS**

### Babakov: we need a new national project for development of the electric power industry

To ensure the sovereign development of Russia, a plan for a new technological breakthrough, a national project for development of the electric power industry (GOELRO-2), is needed, said Deputy Speaker of the State Duma Alexander Babakov. During his speech, Deputy Speaker noted that the foundation of the entire Soviet industrialization is built on the State Commission for the Electrification of Russia (GOELRO), which was established 105 years ago.

Read full text: https://www.eprussia.ru/

### **COMPANY NEWS**

# The branch of Rosseti Centre, PJSC - Bryanskenergo approved an annual program for repair of electric grid equipment

The branch of Rosseti Centre, PJSC - Bryanskenergo has determined the scope of work provided for by the Technical Maintenance and Repair (TMR) program, which will be implemented by the branch's employees in 2025 to ensure the operability of the Bryansk region's electric grid complex and reliable power supply to consumers in the region. This year, power engineers will repair more than 63 km of 35-110 kV overhead lines and 48 km of 0.4-10 kV overhead lines.

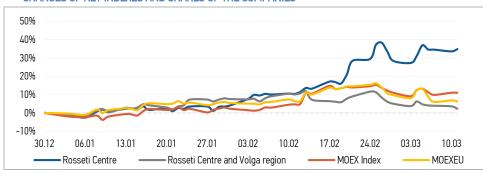
Read full text: <a href="https://www.mrsk-1.ru/">https://www.mrsk-1.ru/</a>

## Rosseti Centre and Volga region to invest RUB 277 million in the repair program of the Ivanovo region's energy complex in 2025

This year, the branch of Rosseti Centre and Volga region, PJSC - Ivenergo, as part of the preparation of energy facilities for the upcoming heating season, will carry out a set of works aimed at ensuring reliable and high-quality power supply to consumers in the region. Power engineers will repair 749 transformer substations.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
  presentation on the results of operations of the companies for 9 months of 2024 under IFRS

| World       |            | Change  |             |
|-------------|------------|---------|-------------|
| indexes     | Value      | per day | fr 31.12.24 |
| M0EX Russia | 3 200.95   | 0.00%   | 11.03%      |
| S&P 500     | 5 572.07   | -0.76%  | -5.67%      |
| FTSE 100    | 8 495.99   | -1.21%  | 4.62%       |
| Nikkei      | 36 731.50  | 1.16%   | -7.93%      |
| Sensex      | 74 102.32  | -0.02%  | -5.30%      |
| CSI300      | 3 941.42   | 0.32%   | -1.44%      |
| Bovespa     | 123 507.00 | -0.81%  | 2.68%       |

| Source: MUEX, Company calculations |         |         |             |
|------------------------------------|---------|---------|-------------|
| Currency rates                     | Value   | Change  |             |
|                                    |         | per day | fr 31.12.24 |
| USD/RUB                            | 88.3872 | -0.84%  | -13.07%     |
| EURO/RUB                           | 95.4443 | -1.46%  | -10.05%     |

| Source: Central Bank of Russia, Company calculations  |                   |                               |
|---|-------------------|-------------------------------|
| Liquidity of shares                                   | Rosseti<br>Centre | Rosseti Centre<br>& Volga Reg |
| Number of deals, pcs                                  | 11 611            | 2 646                         |
| Trading volume, ₽ mln                                 | 40.9              | 46.3                          |
| Trading volume, mln pcs                               | 63.3              | 131.7                         |
| Average trading volume over the last 30 days, mln pcs | 102.2             | 144.3                         |
| % of the share capital                                | 0.15%             | 0.12%                         |

| Shares             | Price*, ₽ | MCap,<br>₽bln | MCap,<br>\$ mln |
|--------------------|-----------|---------------|-----------------|
| Rosseti Centre     | 0.6462    | 27.28         | 308.66          |
| Rosseti Centre and | 0.3518    | 39.65         | 448.56          |

Source: MOEX, Company calculations

Volga region

| Source: MOEX, Corriparty calculations |         |             |
|---------------------------------------|---------|-------------|
| Communican with indexes               | Change  |             |
| Comparison with indexes               | per day | fr 31.12.24 |
| STOXX 600 Utilities                   | 0.00%   | 0.94%       |
| MoexEU                                | -0.59%  | 6.22%       |
| Rosseti Centre*                       | 0.94%   | 34.85%      |
| Rosseti Centre and Volga region*      | -1.29%  | 2.27%       |

| Source: MOEX, Company calculations |         |             |
|------------------------------------|---------|-------------|
| Cuid communica                     | Change* |             |
| Grid companies                     | per day | fr 31.12.24 |
| Rosseti                            | -1.17%  | 3.30%       |
| Rosseti Volga                      | 0.78%   | 19.88%      |
| Rosseti Moscow Region              | -0.39%  | 9.32%       |
| Rosseti Northern Caucasus          | 0.41%   | 18.05%      |
| Rosseti North-West                 | 0.00%   | 28.57%      |
| Rosseti Ural                       | -0.49%  | 29.98%      |
| Rosseti Siberia                    | 0.48%   | 8.72%       |
| Rosseti South                      | 1.38%   | 31.57%      |
| Rosseti Lenenergo                  | -0.36%  | 22.91%      |

Source: MOEX, Company calculations

\* - at the market price at MOEX

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### **Tickers**

Reuters

Rosseti Tomsk

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

19.79%

0.00%