

DAILY MARKET REVIEW

ON 27.10.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti plans to double non-tariff services by 2030

A Rosseti Group's seminar and meeting entitled "Diversification Vector for the Electric Grid Business: Strategy Implementation" was held in Yekaterinburg. Promising areas for the development of non-tariff services were discussed. The event was attended by heads of relevant units of PJSC Rosseti and its subsidiaries, Tatarstan Grid Company, and Chen Xupeng, a representative of the Global Energy Interconnection Development and Cooperation Organization (GEIDCO) for Eastern Europe and Central Asia.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Rosseti Centre provided power supply to the visitor centre in Smolenskoye Poozerie National Park

Specialists from the branch of Rosseti Centre - Smolenskenergo completed the grid connection of a tourist attraction in Smolenskoye Poozerie National Park. The new visitor centre will consist of three modules: a central module with a workshop area and offices, and two side modules housing exhibition and cultural performance halls.

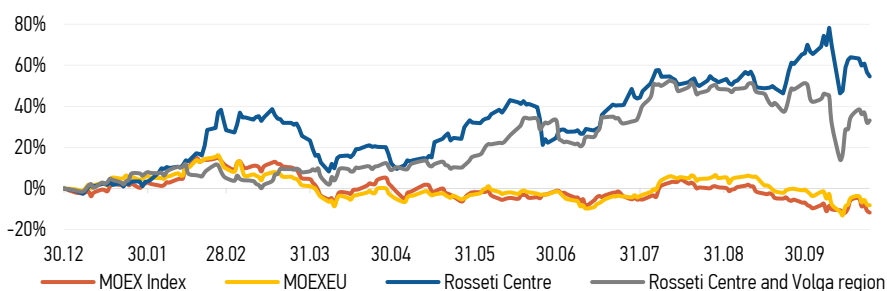
Read full text: <https://www.mrsk-1.ru>

Rosseti Centre and Volga region modernized a substation to improve power supply reliability in Izhevsk's central district

Specialists from the branch of Rosseti Centre and Volga region - Udmurtenergo replaced a 40 MVA transformer at the 110/6 kV Mayskaya substation in the capital of the Udmurt Republic. This will improve the reliability of power supply to more than 39,000 consumers in central Izhevsk, which is especially important in anticipation of peak loads on power facilities during the heating season.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 543,93	-1,04%	-11,76%
S&P 500	6 791,69	0,79%	14,98%
FTSE 100	9 645,62	0,70%	18,77%
Nikkei	49 299,65	1,35%	23,57%
Sensex	84 211,88	-0,41%	7,62%
CSI300	4 660,68	1,18%	16,54%
Bovespa	146 172,00	0,31%	21,52%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,2690	-0,47%	-20,07%
EURO/RUB	94,3889	-0,39%	-11,04%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 434	1 865
Trading volume, P mln	34,8	39,9
Trading volume, mln pcs	47,0	87,1
Average trading volume over the last 30 days, mln pcs	137,9	180,9
% of the share capital	0,11%	0,08%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7410	31,28	384,94
Rosseti Centre and Volga region	0,4581	51,63	635,26

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,05%	23,62%
MoexEU	-0,34%	-8,20%
Rosseti Centre*	-1,28%	54,63%
Rosseti Centre and Volga region*	0,86%	33,17%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,42%	-18,41%
Rosseti Volga	-0,04%	72,85%
Rosseti Moscow Region	1,13%	7,10%
Rosseti Northern Caucasus	0,57%	7,56%
Rosseti North-West	0,96%	59,18%
Rosseti Ural	-0,93%	-0,23%
Rosseti Siberia	1,55%	-25,54%
Rosseti South	-1,13%	19,50%
Rosseti Lenenergo	0,07%	-0,37%
Rosseti Tomsk	0,00%	14,13%

Source: MOEX, Company calculations

* - at the market price at MOEX