

# DAILY MARKET REVIEW

ON 08.10.2025

## ELECTRIC POWER INDUSTRY NEWS

### Andrey Ryumin spoke at a FAS Russia conference about expected changes in regulation of grid facilities

Andrey Ryumin, Head of the Rosseti Group, spoke at the plenary session of the X All-Russian Tariff Conference, which is taking place in Sochi with the participation of Maxim Shaskolsky, Head of the Federal Antimonopoly Service of Russia. He discussed expected changes in regulation of grid facilities, including the transition to a benchmark cost calculation method and the launch of support mechanisms for large-scale infrastructure projects.

Read full text: <https://rosseti.ru>

## COMPANY NEWS

### Specialists from the branch of Rosseti Centre - Tverenergo are improving the reliability of power supply for over 30,000 residents of the Bologovsky municipal district

Specialists from the branch of Rosseti Centre - Tverenergo are implementing the Maintenance and Repair Program for power facilities in the Bologovsky municipal district. Clearing of trees and shrubs in power transmission line protection zones across an area of over 31 hectares has been completed. This is necessary to prevent operational disruptions associated with trees falling on power lines during bad weather.

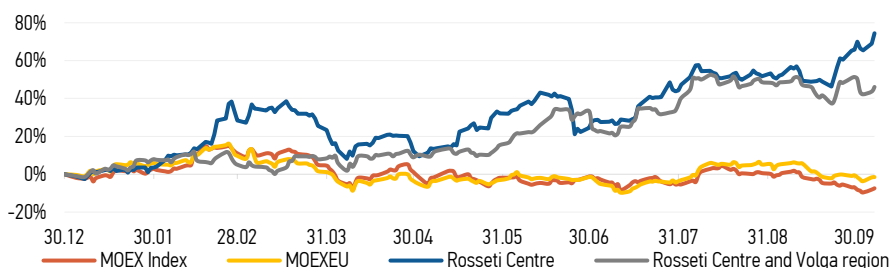
Read full text: <https://www.mrsk-1.ru>

### Udmurtenergo hosted the reporting and election conference of the Udmurt organization of the All-Russian Electricity Trade Union

The VI reporting and election conference of the Udmurt Republican Organization of the All-Russian Electricity Trade Union was held at the Udmurtenergo branch of Rosseti Centre and Volga region. 36 delegates representing the republic's energy companies attended the conference.

Read full text: <https://mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 668,60	0,76%	-7,44%
S&P 500	6 714,59	-0,38%	13,67%
FTSE 100	9 483,58	0,05%	16,78%
Nikkei	47 904,00	-0,09%	20,08%
Sensex	81 926,75	0,17%	4,70%
CSI300	4 640,69	0,00%	16,04%
Bovespa	141 356,00	-1,57%	17,52%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	83,0000	1,35%	-18,37%
EURO/RUB	96,8345	0,81%	-8,74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 922	605
Trading volume, P mln	58,0	12,9
Trading volume, mln pcs	69,4	25,7
Average trading volume over the last 30 days, mln pcs	43,7	50,1
% of the share capital	0,16%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,8360	35,29	425,23
Rosseti Centre and Volga region	0,5026	56,64	682,43

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,26%	18,30%
MoexEU	0,16%	-1,53%
Rosseti Centre*	3,21%	74,46%
Rosseti Centre and Volga region*	1,72%	46,10%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,76%	-16,88%
Rosseti Volga	1,14%	92,19%
Rosseti Moscow Region	1,17%	18,69%
Rosseti Northern Caucasus	0,24%	0,61%
Rosseti North-West	2,04%	72,85%
Rosseti Ural	1,09%	18,82%
Rosseti Siberia	0,66%	-20,66%
Rosseti South	1,41%	35,16%
Rosseti Lenenergo	1,67%	7,25%
Rosseti Tomsk	0,32%	10,25%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)