DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Investments between the lines. FAS proposes to reserve them in long-term tariff growth indices

To stimulate investment in the housing and communal services sector, the Federal Antimonopoly Service (FAS) proposes to change the approach to calculating long-term indices of growth in utility fees - by fixing the investment component in such indices.

Read full text: https://www.kommersant.ru/

COMPANY NEWS

Belgorodenergo increased the capacity of a plant of the regional agro-industrial complex

The branch provided additional capacity of 500 kW for new lines of a plant for production of protein, feed flour and fats in the Prokhorovsky district of the Belgorod region. The total power consumption of the enterprise increased to 2.6 MW. Power engineers reconstructed the equipment at the main power centre, constructed several sections of overhead and cable power lines, and installed a package transformer substation with a capacity of 630 kVA, equipped with telemetry devices that transmit information to the dispatcher's console.

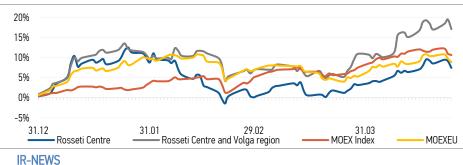
Read full text: https://www.bigpowernews.ru/

Udmurtenergo conducted fire training at the Sibirskaya substation

The exercises were carried out jointly with the fire and rescue unit of the Main Directorate of the Ministry of Emergency Situations of Russia in the Udmurt Republic, reports the Informationbureau telegram channel. The main goal of the training is to practice interaction between the on-duty personnel of the grid control centre and employees of the fire service. The power engineers, together with the arriving fire crew, organized actions to extinguish the mock fire, and also carried out work to restore power supply to consumers and create a reliable post-emergency grid circuit.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under **IFRS**

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ON 25.04.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 428.93	-0.30%	10.64%
S&P 500	5 071.63	0.02%	32.44%
FTSE 100	8 040.38	-0.06%	7.90%
Nikkei	38 410.50	2.29%	48.76%
Sensex	73 852.94	0.16%	21.39%
CSI300	3 521.62	0.44%	-8.69%
Bovespa	124 740.69	-0.33%	18.42%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	93.2918	0.04%	3.31%
EURO/RUB	99.5609	0.20%	-0.98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 992	1 818
Trading volume, ₽ mln	27.1	50.0
Trading volume, mln pcs	44.9	138.6
Average trading volume over the last 30 days, mln pcs	59.0	233.2
% of the share capital	0.11%	0.12%
Source: MOEX. Company cal	culations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6044	25.52	273.51
Rosseti Centre and Volga region	0.3610	40.68	436.09

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0.39%	3.12%
MoexEU	-0.83%	8.84%
Rosseti Centre*	-1.56%	7.43%
Rosseti Centre and Volga region*	-2.01%	17.09%

Source: MOEX, Company calculations

Criticaria	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0.69%	11.10%
Rosseti Volga	-2.22%	27.08%
Rosseti Moscow Region	-1.74%	10.61%
Rosseti Northern Caucasus	0.15%	12.96%
Rosseti North-West	-1.60%	8.81%
Rosseti Ural	-1.83%	25.04%
Rosseti Siberia	-1.04%	15.80%
Rosseti South	0.00%	44.37%
Rosseti Lenenergo	-2.42%	22.90%
Rosseti Tomsk	-0.44%	34.51%
Rosseti Kuban	-0.20%	45.78%

Source: MOEX, Company calculations

* - at the market price at MOEX

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ICKErS	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM