

DAILY MARKET REVIEW

ON 21.07.2025

ELECTRIC POWER INDUSTRY NEWS

The Russian electric power industry needs RUB 40 trillion in investment

The Russian electric power sector needs RUB 40 trillion in investment by 2042. By this time, the Ministry of Energy plans to introduce 88 GW of new capacity. This was stated by the head of the ministry, Sergei Tsivilev, during his speech in the Federation Council. He emphasized that the transition to a model of accelerated growth of a sustainable and dynamic economy will require the development of the electric grid complex.

Read full text: <https://rg.ru>

COMPANY NEWS

Rosseti Centre provided capacity to high-tech enterprises in the Belgorod region

The Belgorodenergo branch increased the capacity of the Belgorod metal products plant by 2 MW. This enterprise specializes in the manufacture of metal packaging and cans for aerosols (mounting foam and paint). The increase in the capacity was required to commission new production lines, the company's press service reports.

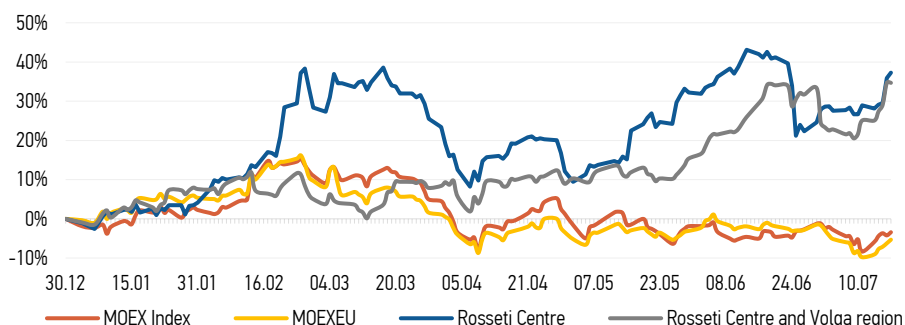
Read full text: <https://www.eprussia.ru>

Rosseti Centre and Volga region implemented a project for remote control of equipment at a 220 kV substation in the Ryazan region

The branch of JSC SO UES of the System Operator - Ryazan RDU and the branch of Rosseti Centre and Volga region - Ryazanenergo successfully put into operation remote control at the 220 kV Pushchino substation (SS) from the dispatch centre of the System Operator. The 220 kV Pushchino substation became the first facility in Rosseti Centre and Volga region where such technology is used.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 784,63	0,84%	-3,41%
S&P 500	6 296,79	-0,01%	6,60%
FTSE 100	8 992,12	0,22%	10,73%
Nikkei	39 819,11	-0,21%	-0,19%
Sensex	81 757,73	-0,61%	4,49%
CSI300	4 058,55	0,60%	1,49%
Bovespa	133 381,58	-1,61%	10,89%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,1856	0,29%	-23,11%
EURO/RUB	90,9716	0,45%	-14,26%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 285	1 423
Trading volume, P mln	27,8	33,3
Trading volume, mln pcs	42,3	71,9
Average trading volume over the last 30 days, mln pcs	91,1	157,7
% of the share capital	0,10%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6578	27,77	355,19
Rosseti Centre and Volga region	0,4633	52,21	667,81

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,52%	16,36%
MoexEU	0,98%	-5,32%
Rosseti Centre*	1,04%	37,27%
Rosseti Centre and Volga region*	-0,02%	34,68%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,12%	-15,24%
Rosseti Volga	2,05%	57,77%
Rosseti Moscow Region	1,84%	11,16%
Rosseti Northern Caucasus	0,14%	-9,76%
Rosseti North-West	-0,33%	61,67%
Rosseti Ural	1,85%	3,16%
Rosseti Siberia	-0,92%	-15,61%
Rosseti South	-0,37%	15,06%
Rosseti Lenenergo	1,79%	0,07%
Rosseti Tomsk	0,00%	-11,31%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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