

DAILY MARKET REVIEW

ON 10.03.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti outlined the priorities of production units in the coming spring

Deputy Director General - Chief Engineer of PJSC Rosseti Evgeny Lyapunov held a headquarters meeting of the grid complex to ensure reliable power supply to consumers on the weekend on the occasion of International Women's Day - 8 March. Current issues of operating energy facilities taking into account seasonal weather factors were also considered.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

A Smolenskenergo's employee acted as an industrial expert at the Professionals - 2025 Championship of Professional Skills

From 26 February to 3 March 2025, the regional stage of the Professionals - 2025 Championship of Professional Skills was held in the Smolensk region. The expert jury included the 1st category relay protection and automation engineer of the southern section of the relay protection, automation, measurements and metrology service of the branch of Rosseti Centre, PJSC - Smolenskenergo Roman Pyryshev.

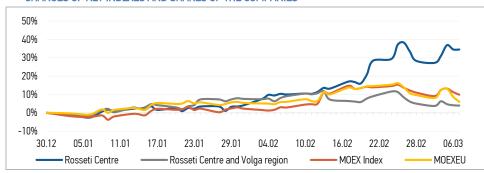
Read full text: https://www.mrsk-1.ru/

Schoolchildren of the Kilemarsky district of Mari El visited Rosseti Centre and Volga region

Pupils of the Ardinskaya secondary comprehensive school of the Kilemarsky district of the Republic of Mari El went on a tour to the leading electric grid company of the region - Rosseti Centre and Volga region, PJSC - Marienergo. Power engineers introduced the schoolchildren of grades 7 and 11 to the history of the electric power industry of the Mari Territory, told them about the rules of electrical safety and handed out memos. An interactive quiz was held for the pupils and they were given branded reflective keychains and souvenirs as a keepsake.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u>
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	3 166.88	-1.27%	9.85%
S&P 500	5 770.17	0.55%	-2.32%
FTSE 100	8 679.88	-0.03%	6.88%
Nikkei	36 887.17	-2.17%	-7.54%
Sensex	74 332.58	-0.01%	-5.00%
CSI300	3 944.01	-0.31%	-1.38%
Bovespa	125 034.63	1.36%	3.95%

	Source: MUEX, Compai	ny calculations		
Currency rates	Value	Change		
		per day	fr 31.12.24	
ĺ	USD/RUB	89.5724	-0.24%	-11.91%
	EURO/RUB	96,5975	0.93%	-8.96%

Source: Central Bank of Russia, Company calculations		
Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	8 272	1 357
Trading volume, ₽ mln	39.4	25.7
Trading volume, mln pcs	61.2	72.0
Average trading volume over the last 30 days, mln pcs	101.0	142.0
% of the share capital	0.14%	0.06%

Shares	Price*, ₽	MCap, ₽bln	MCap, \$ mln
Rosseti Centre	0.6448	27.22	303.91
Rosseti Centre and Volga region	0.3576	40.30	449.92

Source: MOEX, Company calculations

Source: MOEX, Corriparty calculations		
Communican with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	0.00%	0.94%
MoexEU	-2.50%	6.00%
Rosseti Centre*	-0.03%	34.56%
Rosseti Centre and Volga region*	-0.14%	3.95%

Source: MOEX, Company calculations			
Crid communica	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-0.10%	4.84%	
Rosseti Volga	-1.93%	18.10%	
Rosseti Moscow Region	-0.62%	9.75%	
Rosseti Northern Caucasus	-1.87%	15.00%	
Rosseti North-West	-0.82%	28.04%	
Rosseti Ural	-0.32%	29.22%	
Rosseti Siberia	0.40%	8.63%	
Rosseti South	-0.71%	31.05%	
Rosseti Lenenergo	-0.47%	22.91%	
Rosseti Tomsk	n nn%	19 / 3%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM