ROSSETI

DAILY MARKET REVIEW

ON 27.10.2026

ELECTRIC POWER INDUSTRY NEWS

Rosseti placed a debut issue of bonds with an indexed nominal value

PJSC Rosseti has successfully placed a series 001P-24R bond issue, featuring a nominal value indexed to the growth of the RUONIA rate. The company has become the first corporate borrower in Russia to utilize this instrument. The mechanism was previously employed by a development institution. The placement totalled RUB 14 billion with a maturity of 3.5 years. Strong investor demand allowed for a 20-basis-point reduction in the coupon rate, bringing it to 1.40% per annum.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Rosseti Centre discussed development of the corporate personnel training system

A seminar-meeting for heads of corporate training centres from Rosseti Centre and Rosseti Centre and Volga region was held in Moscow. The event was led by Kirill Yutkin, Deputy General Director for Special Projects at Rosseti Centre. Participants focused specifically on the training of electrical personnel, with an emphasis on stringent industrial safety requirements.

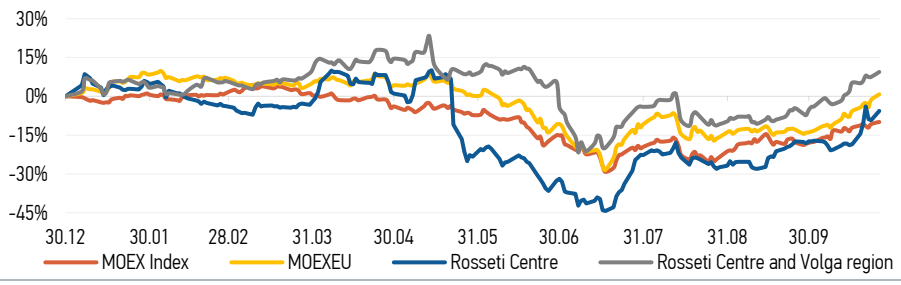
Read full text: https://www.mrsk-1.ru/

Nizhnovenergo's team took second place in a corporate volleyball tournament

Nizhnovenergo's team secured second place in a volleyball tournament for teams from branches of Rosseti Centre and Rosseti Centre and Volga region, held on 15-16 October in Orel. The event served as the fourth stage of the "We Are Together!" sports marathon. The tournament lasted for two days. The first day featured the group stage, while the second day consisted of the playoffs, where intense matches determined the tournament's top finishers.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Rosseti Centre and Volga region
- The Rosseti Centre and Rosseti Centre and Volga region companies published their financial statements for January-June 2026

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	80.5381	0.00%	3.99%
EURO/RUB	90.2429	0.00%	-1.35%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 057	913
Trading volume, ₽ mln	60.8	25.5
Trading volume, mln pcs	75.1	42.7
Average trading volume over the last 30 days, mln pcs	90.3	52.0
% of the share capital	0.18%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.8096	34.18	424.39
Rosseti Centre and Volga region	0.5976	67.35	836.23

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	0.91%	-9.93%
MoexEU	2.19%	0.76%
Rosseti Centre*	3.85%	-5.71%
Rosseti Centre and Volga region*	1.77%	9.41%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	5.57%	-11.01%
Rosseti Volga	4.70%	50.80%
Rosseti Moscow Region	2.42%	25.49%
Rosseti Northern Caucasus	0.41%	-10.04%
Rosseti North-West	2.19%	47.18%
Rosseti Ural	2.75%	47.85%
Rosseti Siberia	0.83%	-7.50%
Rosseti South	1.17%	-9.02%
Rosseti Lenenergo	3.03%	-6.49%
Rosseti Tomsk	-0.55%	10.06%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM