

REVIEW OF WORLD STOCK MARKETS

Problems of Greece and Spain did not have any solution Pessimism dominated on European markets associated with the outcome of the summit and continuing uncertainty in Spain and Greece. In addition, at the end of last week, U.S. companies, mainly from manufacturing sector, deteriorated markedly the presented results strongly having broken up with the consensus forecast. From the published statements on Monday the results of Caterpillar can be distinguished, though there were worse than expected, but did not influence the dynamics of the markets - the U.S. trading began without any pronounced dynamics. By close of trading, the combined European index DJStoxx600 fell by 0.41%. U.S. indices closed near the zero mark, NASDAQ was able to grow up by 0.38%.

REVIEW OF THE RUSSIAN STOCK MARKET

Internal factors support the Russian market. Before the opening of trading a moderately negative external background formed on the Russian market on 22 October. After an uncertain start of the trading session, the Russian stock market could still move to a moderate growth on MICEX, exceeding half per percent in the afternoon. No meaningful statistics for the day was published, and therefore the basic guide for the movement of our markets was the dynamics of U.S. futures that were in the slight increase and got stabilized after Friday's decline of oil prices. In addition, our market was supported with details of the deal of Rosneft with British BP - the latter may receive a 20% stake in the Russian company, becoming its largest shareholder after Rosneftegaz. MICEX index gained 1.02% and RTS index rose 0.21%. MicexPWR industry index gained 0.21%.

ELECTRIC POWER INDUSTRY NEWS

FGC UES has successfully closed the bid book for two bond issues totalling 20 billion rubles

October 19, 2012 FGC UES has successfully closed the bid book for two bond issues: BO-01 series in the amount of 10 billion rubles with the offer in 2.5 years and 21 series in the amount of 10 billion rubles with the offer in 4.5 years.

To read full text: http://www.fsk-ees.ru/press_center/company_news/?ELEMENT_ID=81393

COMPANY NEWS

IDGC of Centre to provide power generation by CHP-1 JSC "Quadra" in Voronezh

Representatives of IDGC of Centre took part in a meeting to increase the capacity of CHP-1 of branch of JSC "Quadra" - "Voronezh regional generation".

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87608

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 474,92	1,02%	5,18%
S&P 500	1 433,82	0,04%	14,01%
FTSE 100	5 882,91	-0,22%	5,57%
Nikkei	9 010,71	0,09%	6,57%
Bovespa	58 700,30	-0,38%	3,43%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	109,44	-0,64%	1,92%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6250
Capitalisation, billion rbl. *	26,39
Capitalisation, million USD *	857,19

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,21%	-12,56%
Shares of IDGC of Centre	0,81%	1,35%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-1,32%	-8,71%
MOESK	1,35%	-20,94%
IDGC of North Caucasus	-0,73%	-45,04%
IDGC of Centre and Volga Region	0,80%	13,74%
IDGC of North-West	-2,55%	-25,47%
IDGC of Urals	1,73%	-24,18%
IDGC of Siberia	-3,73%	-20,59%
IDGC of South	0,08%	-21,83%
Lenenergo	-1,14%	-29,98%

Source: MICEX, Company calculations

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM