

### **DAILY MARKET REVIEW**

ON 05.04.2024

### **ELECTRIC POWER INDUSTRY NEWS**

## Kazakhstan in 2023 increased imports of electricity from the Russian Federation by 156% with prices rising by almost a third

Kazakhstan began to buy electricity from the Russian Federation at a higher price due to new trade rules between the countries. The average delivery cost in the second half of 2023 increased by almost a third, exceeding RUB 5 for 1 kWh. Kazakhstan, according to analysts, will increase the purchase of electricity from the Russian Federation, since it is experiencing a deficit due to long-term underfinancing of its own generation.

Read full text: https://www.bigpowernews.ru/

### **COMPANY NEWS**

# Igor Makovskiy held a special meeting of the Headquarters to increase the level of security of energy facilities and the company's personnel

General Director of Rosseti Centre Igor Makovskiy chaired a meeting of the special operational Headquarters to improve the security of the energy complex and counter new threats.

The head of the energy company emphasized that the nature and horizon of external influences has changed significantly. Power engineers need not only to increase their preparedness for emergency situations, but also to expand the methods and means of the anti-terrorist fight. Proposals from heads of cross-border branches, the security unit, as well as the IT department on additional means of protecting energy infrastructure and personnel were heard.

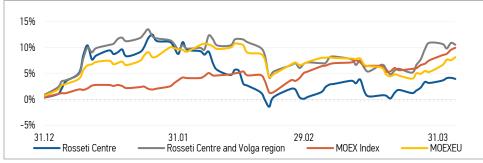
Read full text: https://www.mrsk-1.ru/

### Tulenergo's Board held its year-end meeting in Tula

Power engineers of Rosseti Centre and Volga region - Tulenergo summed up their activities for 2023 and identified ways to implement priority tasks for 2024, as reported by the InformBuro telegram channel. The event was attended by heads of the technical unit and other areas of the branch's activities, chiefs of 14 Distribution Zones, including two high-tech ones - Shchekinsky and Yasnogorsky, as well as employees of JSC Tula City Grids (included in the service area of Rosseti Centre).

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
  presentation on the companies' performance results for 12 months of 2023
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 407,57	0,35%	9,95%
S&P 500	5 145,93	-1,32%	34,38%
FTSE 100	7 975,89	0,46%	7,03%
Nikkei	39 773,14	0,81%	54,04%
Sensex	74 227,63	0,47%	22,00%
CSI300	3 567,83	0,00%	-7,49%
Bovespa	127 428,00	0,09%	20,97%

Source.	MNFX	Company	calculations $\prime$

Currency rates	Value	unange	
		per day	fr 31.12.23
USD/RUB	92,3892	-0,15%	2,31%
EURO/RUB	99,4277	0,02%	-1,12%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	922	1 515
Trading volume, ₽ mln	12,7	36,8
Trading volume, mln pcs	21,7	108,0
Average trading volume over the last 30 days, mln pcs	55,5	169,6
% of the share capital	0,05%	0,10%

Source:	MUEX,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5848	24,69	267,23
Rosseti Centre and Volga region	0,3408	38,41	415,71

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,65%	2,75%	
MoexEU	0,54%	8,14%	
Rosseti Centre*	-0,20%	3,95%	
Rosseti Centre and Volga region*	-0,32%	10,54%	

Source: MOEX, Company calculations

Crid communica	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	2,82%	13,81%
Rosseti Volga	-0,46%	16,79%
Rosseti Moscow Region	-0,26%	5,83%
Rosseti Northern Caucasus	0,15%	13,29%
Rosseti North-West	-0,05%	10,53%
Rosseti Ural	-0,19%	12,76%
Rosseti Siberia	0,12%	16,02%
Rosseti South	-0,32%	41,52%
Rosseti Lenenergo	0,13%	24,72%
Rosseti Tomsk	-0,66%	32,74%
Rosseti Kuban	-0,40%	46,97%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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### Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM