

DAILY MARKET REVIEW

9 January, Monday

2017



ROSSETI



IDGC OF CENTRE

REVIEW OF STOCK MARKETS

Before the opening of trading on Friday 6 January some negative external background formed on the Russian market. On 5 January the US indices DJIA and S&P500 closed lower in the range of 0.25%, on 6 January the main country indices of the Asia-Pacific region declined. March Brent futures traded near the mark of \$56 per barrel. Oil prices consolidated near the value at the year-end waiting for news about the beginning of the implementation of the agreements of key countries producing oil to reduce its production volumes.

On Friday the Russian market was dominated by sellers as the previous two trading days, while trading volume was extremely low. The MICEX Index lost on the day 0.29%. The main contribution to the Russian market reduction was made by stocks of steel companies and manufacturers of fertilizers.

At the end of the trading session the MicexPWR Sector Index outperformed mainly due to growth in stocks of Rosseti, Inter RAO and RusHydro.

ELECTRIC POWER INDUSTRY NEWS

"Rosseti" demonstrates improvement of key performance indicators by the end of 2016

"Rosseti" sums up the interim results of its activity in 2016. Today, "Rosseti" Group provides transmission of 75% of electricity generated to end consumers in 78 regions. It is expected that the electricity supply from the grid in 2016 will exceed 721 billion kWh. According to the results of 2016 "Rosseti" Group will commission 22 thousand km of power lines. Commissioned transformer capacity will be 14 thousand MVA. The key objective, pursued by "Rosseti", is to ensure reliable and uninterrupted power supply to consumers with high-quality and affordable energy.

Read full text: http://www.rosseti.ru/press/news/index.php?ELEMENT_ID=28979

COMPANY NEWS

Billion debt for electricity

In the Smolensk region the issue of the billion debt of "Smolenskenergosbyt", formerly part of the energy holding "Energostream", has not been decided yet. According to the Smolensk branch of IDGC of Centre, the debt of the former electricity supplier of last resort in the Smolensk region "Smolenskenergosbyt" approaches 1.5 billion rubles.

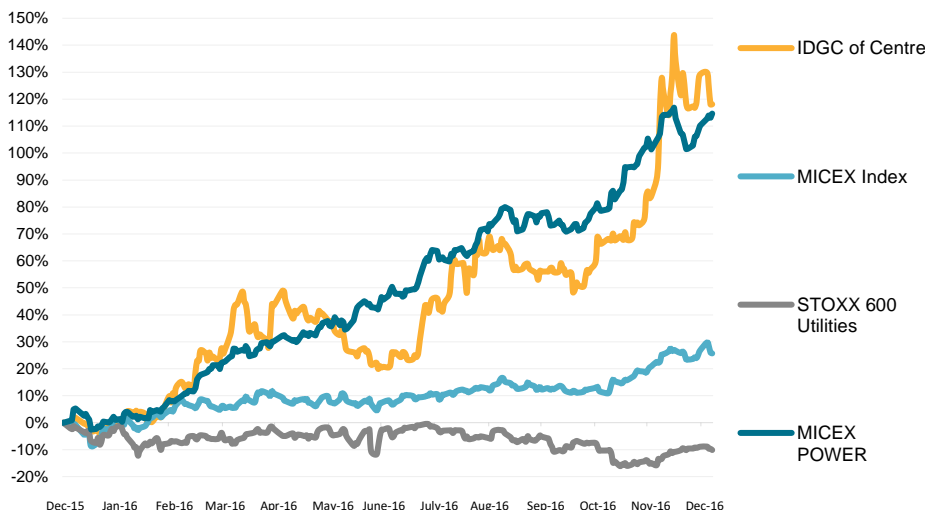
Read full text: <http://smolensk.glavny.tv/news/45770>

Formation of a personnel reserve - one of activities of "Lipetskenergo"

IDGC of Centre – Lipetskenergo division held a seminar-training "Key competences of a Distribution Zone master", which became the next event of the formation, replenishment and renewal of personnel reserve.

Read full text: <https://www.mrsk-1.ru/press-center/news/branches/58465/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.16
MICEX	2 213,93	-0,29%	-0,84%
S&P 500	2 276,98	0,35%	1,70%
FTSE 100	7 210,05	0,20%	0,94%
DAX	11 599,01	0,12%	1,03%
DJStoxx 600	365,45	-0,05%	1,12%
STOXX Utilities	273,06	-0,50%	-1,34%
Nikkei	19 454,33	-0,34%	1,78%
Sensex	26 759,23	-0,44%	0,50%
CSI300	3 347,67	-0,60%	1,14%
Bovespa	61 665,37	-0,65%	2,39%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.16
Euro/USD	1,05	-0,62%	0,14%
USD/RUB	60,66	0,00%	0,00%
Euro/RUB	63,81	0,00%	0,00%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.16
Gold, USD/oz	1 172,63	-0,63%	2,19%
Brent*, USD/bbl	57,10	0,37%	0,49%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,4255
Capitalisation**, billion RUB	17,96
Capitalisation**, million USD	296,15

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.16
MICEX-Power Index	0,70%	2,18%
Shares of IDGC of Centre**	0,00%	-4,81%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.16
Rosseti, ordinary shares	1,52%	5,29%
FGC UES	0,44%	1,33%
IDGC of Volga	-0,46%	-4,38%
MOESK	0,54%	4,12%
IDGC of Northern Caucasus	-3,30%	-0,23%
IDGC of Centre and Volga Reg	0,47%	0,41%
IDGC of North-West	-3,98%	-3,45%
IDGC of Urals	0,00%	2,42%
IDGC of Siberia	-0,23%	-0,60%
IDGC of South	-1,18%	-0,95%
Lenenergo, ordinary shares	0,27%	1,45%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM