

REVIEW OF WORLD STOCK MARKETS

**The U.S. data supported foreign markets.** Thursday the European markets had inexpressive dynamics of stock indices near zero marks. The successful placement of Spain's government bonds and released at the expected level reporting of Bank of America had no significant effect on the dynamics of trading. Activity of buyers got increased after the publication of strong statistics from the U.S.: the number of new buildings in December increased to its maximum since June 2008, the number of first applications for unemployment benefits fell to the lowest level since January 2008. At the end of the trading session the European DJStoxx 600 Index added 0.46%, the U.S. indices finished trading with their growth of about 0.5%.

REVIEW OF THE RUSSIAN STOCK MARKET

**Confident news from overseas helped close in positive territory.** Before the opening of trading some neutral external background formed on the Russian market on January 17. Major U.S. indices for the fourth consecutive session have closed with small opposite changes in trading. The Russian market opened at the last day's close and a slight deviation into the positive zone was well within the sideways dynamics of foreign exchanges. Closer to the end of trading there was an increase in demand due to the positive statistics from overseas. Following the results of trading the MICEX Index gained 0.59% and the RTS Index rose 0.91%. The MicexPWR Sector Index grew up 0.12%.

ELECTRIC POWER INDUSTRY NEWS

**The Board of Directors of IDGC Holding approved the agreements on organization of the functioning of the distribution grid complex with 14 DGCs**

The Board of Directors of JSC IDGC Holding at the meeting on December 27, 2012 approved the agreements with 14 DGCs to provide services for organization of the functioning and development of the distribution grid complex, at the payment for which the executive staff of IDGC Holding is funded, as stated the message of the energy holding.

To read full text: <http://www.bigpowernews.ru/news/document47265.phtml>

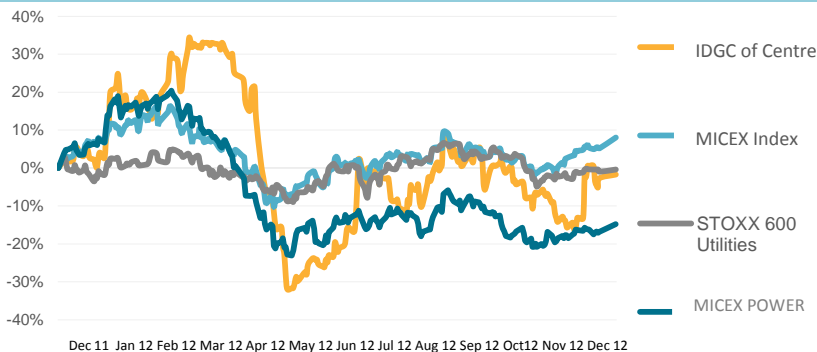
COMPANY NEWS

**IDGC of Centre received its energy certificate**

A mandatory energy audit completed in all branches of IDGC of Centre and an energy certificate was obtained. Late last year, the certificate passed its examination successfully in NP SRO "Union of energy auditors and energy service companies" and one of the first among Russian grid companies was transferred to registration to the Ministry of Energy of the Russian Federation.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=88009](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88009)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 523,74	0,59%	3,32%
S&P 500	1 480,94	0,56%	3,84%
FTSE 100	6 132,36	0,46%	3,98%
DJStoxx 600	287,35	0,46%	2,74%
STOXX Utilities	256,50	0,12%	-0,96%
Nikkei	10 609,64	0,09%	2,06%
Bovespa	62 194,06	0,66%	2,04%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	111,10	1,29%	-0,01%

\* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6328
Capitalisation, billion RUR *	26,716
Capitalisation, million USD *	880,54

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,12%	6,55%
Shares of IDGC of Centre	-0,33%	5,47%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	3,70%	11,01%
MOESK	-0,29%	12,91%
IDGC of North Caucasus	3,01%	8,45%
IDGC of Centre and Volga Region	0,00%	11,79%
IDGC of North-West	-0,06%	5,73%
IDGC of Urals	1,43%	10,40%
IDGC of Siberia	-1,31%	0,49%
IDGC of South	0,70%	0,29%
Lenenergo	1,09%	3,48%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM