

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government instructed to update the forecast of the changes of electricity prices in the Russian Federation

Deputy Prime Minister Yury Borisov instructed the FAS, the Ministry of Energy and the Ministry of Economic Development to calculate the forecast of the changes of electricity prices in the wholesale market in comparison with the inflation rate, follows from the text of the instruction, which was read by Interfax. The corresponding order was sent in mid-July after the appeal of electricity and capacity consumers.

Read full text: <http://www.finmarket.ru/news/>

Inter RAO to grow inward

Kommersant managed to get acquainted with the draft development strategy of Inter RAO until 2030. The company finally abandons expansion in foreign markets, focusing on Russian business, in which it is planned to invest up to 1 trillion rubles in ten years.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: in the first half of the year Rosseti Centre and Rosseti Centre and Volga Region performed more than 25 thousand contracts for grid connection of consumers

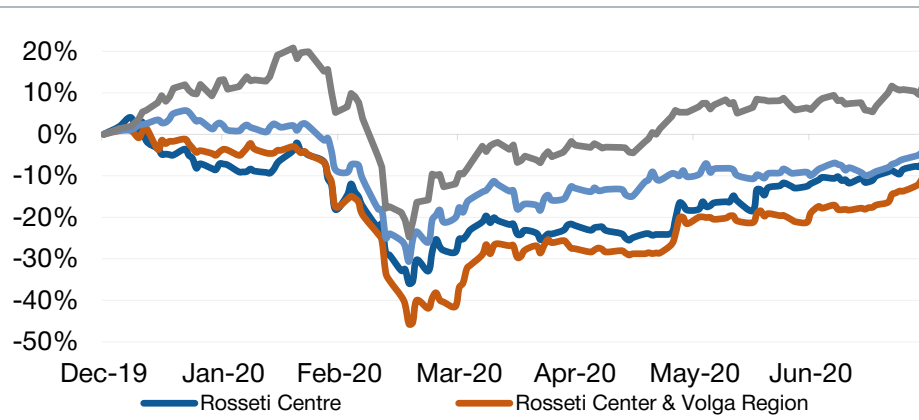
Rosseti Centre and Rosseti Centre and Volga Region summed up the work on connection of consumers to power grids for the first half of the year. During the specified period, the companies executed 27,539 grid connection contracts, the total connection capacity was 881 MW.

Read full text: <https://www.mrsk-1.ru/press-center/news>

"Rosseti Center and Volga Region Udmurtenergo" installs intelligent metering devices in the company's service area

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 918,42	0,79%	-4,18%
S&P 500	3 258,44	1,24%	0,86%
FTSE 100	6131,46	0,04%	-18,71%
Nikkei	22 397,11	-1,15%	-5,32%
Sensex	38 378,02	-0,30%	-6,97%
CSI300	4 673,14	2,30%	14,07%
Bovespa	105 605,20	1,44%	-8,68%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,9196	0,47%	16,18%
EURO/RUB	84,261	0,58%	21,52%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		458		1 238
Trading volume, ₺ mln		3,2		31,8
Trading volume, mln pcs		10,7		148,2
Average trading volume over the last 30 days, mln pcs		19,2		82,0
% of the share capital		0,03%		0,13%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2952	12,47	173,40
Rosseti Center & Volga Region	0,2161	24,17	336,12

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,25%	1,47%
MoexEU	1,99%	11,74%
Rosseti Centre**	0,89%	-6,88%
Rosseti Center & Volga Region**	1,60%	-9,58%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,42%	16,42%
Rosseti FGC UES	3,82%	1,28%
Rosseti Volga	0,20%	-17,24%
Rosseti Moscow Region	1,34%	1,76%
Rosseti Northern Caucasus	1,69%	-12,00%
Rosseti North-West	0,69%	-3,84%
Rosseti Ural	0,39%	-5,58%
Rosseti Siberia	0,41%	-21,20%
Rosseti South	-0,20%	-18,72%
Rosseti Lenenergo	0,83%	-13,64%
Rosseti Tomsk	2,41%	-1,16%
Rosseti Kuban	1,17%	8,49%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM