DAILY MARKET REVIEW

ON 02.10.2025

ELECTRIC POWER INDUSTRY NEWS

Unified grids

Rosseti has calculated that the merger of Rosseti and the System Operator could generate up to RUB 15 billion in savings due to the elimination of duplication of functions. The System Operator disagrees with the initiative but is willing to expand the state holding's authority in planning the development of the power grid. Generators propose creating a long-term planning council within the System Operator, which would include Rosseti.

Read full text: https://www.kommersant.ru

COMPANY NEWS

Rosseti Centre improved the reliability of power supply to 36 settlements in the Tver region

Power engineers of Rosseti Centre - Tverenergo are carrying out repairs at the 35 kV Lyubegoshchi substation in the Vesyegonsky municipal district. Specialists repaired five 10 kV circuit breakers, a 35 kV line disconnector, replaced 30 glass insulators, and dismantled two high-frequency interrupters.

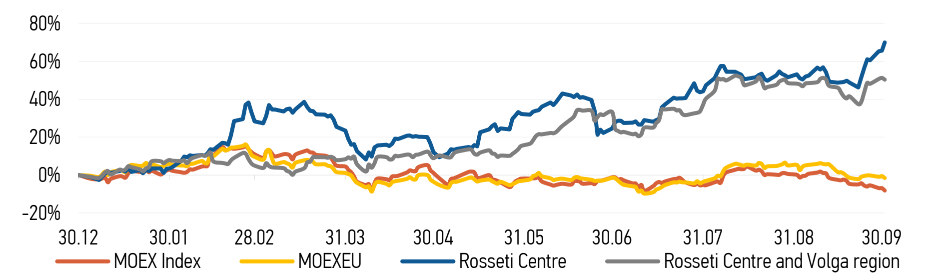
Read full text: https://www.mrsk-1.ru

The Nizhnovenergo branch warns residents about telephone scams

Power engineers urge residents to be vigilant when communicating with unknown individuals over the phone. Recently, there has been an increase in fraudulent cases related to replacement of electricity meters. Fraudsters, posing as the energy company's employees, attempt to obtain personal information from citizens.

Read full text: https://www.mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 647,25	-1,39%	-8,18%
S&P 500	6 711,20	0,34%	13,62%
FTSE 100	9 446,43	1,03%	16,32%
Nikkei	44 906,00	-0,06%	12,56%
Sensex	80 983,31	0,89%	3,50%
CSI300	4 640,69	0,00%	16,04%
Bovespa	145 517,00	-0,49%	20,98%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	82,6084	-0,31%	-18,76%
EURO/RUB	96,8644	-0,28%	-8,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 617	1 644
Trading volume, ₽ mln	89,5	49,9
Trading volume, mln pcs	109,8	96,5
Average trading volume over the last 30 days, mln pcs	41,3	48,4
% of the share capital	0,26%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,8150	34,41	416,51
Rosseti Centre and Volga region	0,5174	58,31	705,86

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	0,00%	16,27%
MoexEU	-1,01%	-1,56%
Rosseti Centre*	2,59%	70,08%
Rosseti Centre and Volga region*	-0,61%	50,41%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	0,84%	-15,45%
Rosseti Volga	-1,33%	94,97%
Rosseti Moscow Region	-1,11%	17,96%
Rosseti Northern Caucasus	-0,92%	4,76%
Rosseti North-West	-0,16%	66,55%
Rosseti Ural	0,77%	23,09%
Rosseti Siberia	-0,42%	-17,18%
Rosseti South	-4,26%	38,58%
Rosseti Lenenergo	-3,06%	11,27%
Rosseti Tomsk	-0,60%	16,61%

Source: MOEX, Company calculations

Rosseti Centre, PJSC
119017, Moscow, Malaya Ordynka St., 15
Corporate Governance Department
+7 (495) 747 92 92, ext. 35-18
ir@mrsk-1.ru
http://www.mrsk-1.ru/en/investors/

Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM