

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on July 3. On Tuesday, the major U.S. indices lost 0.1-0.3%, despite good statistics on the orders of industrial enterprises. Asia-Pacific stock indices lost an average of more than one percent on the weakening of the rate of growth of activity in the service sector in China in June. August Brent was trading around the level of \$105 per barrel - a dollar above the level of our yesterday's close. Oil prices were supported by the highest, according to the American Petroleum Institute, week-long decline in oil inventories this year and growing tensions in Egypt, which have provoked fears of a possible disruption of oil supplies from the region.

In the first half of the day the Russian and European markets had fairly active sales. In this case, if the loss of the MICEX Index was still limited by rising oil prices and during the day did not exceed one percent, the drop in the main European markets on an average was more than 1.5%. The reduction locomotive in Europe was the financial sector against the background of the political crisis in Portugal because of disagreements within the government about the implementation of the austerity program. In addition, the pressure on the banking sector in Europe was put by a reduction by S&P of ratings of Barclays, Credit Suisse and Deutsche Bank. Ambiguous June statistics for the Eurozone added volatility to the markets in the first half of the day - Composite PMI rose less than expected, while retail sales growth exceeded forecasts. In the second half of the trading session, stocks from further decline were kept by good statistics on the U.S. labour market: ADP employment in the manufacturing sector data in June and data on applications for unemployment benefits were better than expected. The Russian market at the end of the day was supported by the rise in oil prices following the publication of statistics by the U.S. Department of Energy, recorded the maximum since December 2011 week-long reduction of oil reserves.

At the end of the day, the MICEX Index lost 0.34% to close trading at 1,333.35 points, the RTS Index fell by 0.77% to close at 1,264.29 points. The MiceXPWR Sector Index rose by 0.19%, reaching 1,164.09 points. On western exchanges the European DJStoxx 600 Index closed with a loss of 0.58%, the US S&P 500 Index rose by conditional 0.08%.

ELECTRIC POWER INDUSTRY NEWS

Power consumption for six months in 2013 decreased by 0.2%

Power consumption for six months in 2013 in Russia as a whole amounted to 523.4 billion kWh, which is 0.2% less than in the first six months of 2012. In the UES of Russia the electricity consumption from the beginning of the year was 512.2 billion kWh, which is also 0.2% less than the same period in 2012. The reduction of the power consumption in the first six months is due to the higher ambient temperature and the presence of an extra day of the leap 2012 year.

To read full text:

[http://so-ups.ru/index.php?id=press_release_view&no_cache=1&tx_ttnews\[tt_news\]=4617](http://so-ups.ru/index.php?id=press_release_view&no_cache=1&tx_ttnews[tt_news]=4617)

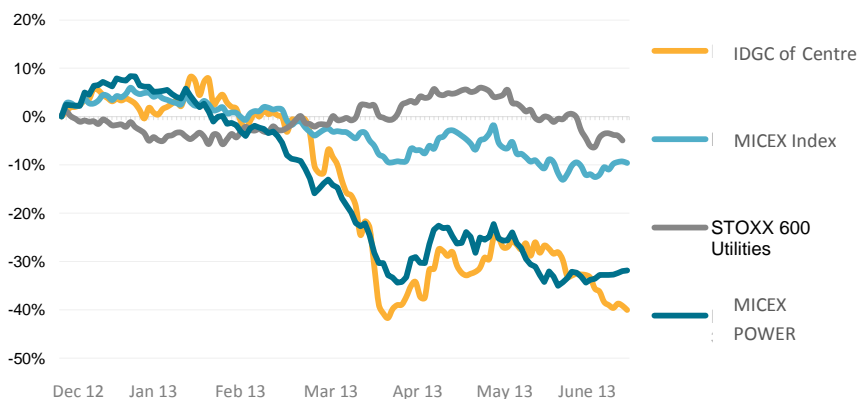
COMPANY NEWS

Bryanskenergo increases the amount of grid connection

For five months of 2013, 293 facilities with a total capacity of 9.38 MW have been connected to the grids of IDGC of Centre — Bryanskenergo division. This is 4.49 MW more than the same period in 2012.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88602

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 333,35	-0,34%	-9,59%
S&P 500	1 615,41	0,08%	13,27%
FTSE 100	6 229,87	-1,17%	5,63%
DAX	7 829,32	-1,03%	2,85%
DJStoxx 600	285,46	-0,58%	2,07%
STOXX Utilities	246,21	-1,03%	-4,93%
Nikkei	14 055,56	-0,31%	35,21%
Sensex	19 177,76	-1,47%	-1,28%
CSI300	2 203,83	-0,82%	-12,65%
Bovespa	45 044,03	-0,41%	-26,10%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,30	-0,05%	-1,39%
USD/RUB	32,95	0,29%	8,48%
Euro/RUB	43,05	0,58%	7,02%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 252,88	0,76%	-25,22%
Brent*, USD/bbl	105,76	1,69%	-4,82%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3599
Capitalisation**, billion RUB	15,19
Capitalisation**, million USD	461,17

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,19%	-31,82%
Shares of IDGC of Centre	-1,42%	-40,02%

Source: MICEX, Company calculations

Grid companies	Change for the day fr 31.12.12	
IDGC of Volga	3,02%	-24,82%
MOESK	0,93%	-17,95%
IDGC of Northern Caucasus	2,71%	-38,57%
IDGC of Centre and Volga Reg	-3,85%	-28,34%
IDGC of North-West	-0,87%	-41,67%
IDGC of Urals	-1,89%	-22,79%
IDGC of Siberia	-0,06%	-4,69%
IDGC of South	-1,43%	-33,54%
Lenenergo	-2,11%	-29,26%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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