

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Yevgeny Grabchak: "Any large system is more effective in the long term than scattered small ones separated from its composition"

Yevgeny Grabchak spoke at the session "Digital Ecosystems in Energy: A Course for Transformation" at the conference "Russian Energy: How to Ensure Balance in New Conditions", organized by the Vedomosti newspaper.

Read full text: <https://minenergo.gov.ru/>

## COMPANY NEWS

### "Rosseti Centre Smolenskenergo" completed the modernization of the street lighting system in the Roslavsky district

Specialists of "Rosseti Centre Smolenskenergo" performed work within the framework of the concluded municipal contract for repair of the street lighting network in the Roslavsky district of the Smolensk region.

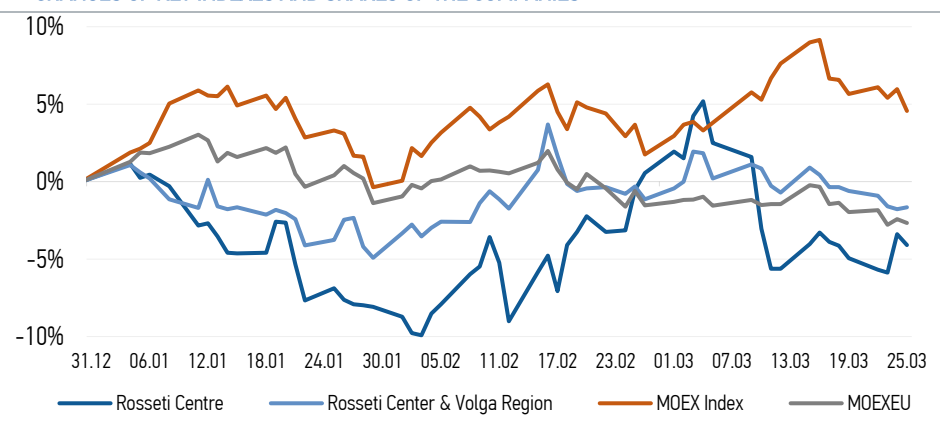
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Ivenergo is ready to provide reliable power supply to consumers during floods

The branch "Ivenergo" took a set of measures to ensure reliable and stable operation of power grid facilities during the flood period. The preparation of the power grid complex for spring snowmelt, flooding of rivers and passage of floods is controlled by a special commission headed by First Deputy Director - Chief Engineer of the branch Andrey Ukhtin. All activities are being carried out by power engineers in cooperation with hydrometeorological services, the Main Directorate of the Ministry of Emergency Situations of Russia in the Ivanovo region, and local authorities.

Read full text: <https://mrsk-cp.ru/press-center/news/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**11 March 2021** Audited consolidated financial results of "Rosseti Center and Volga Region" for 2020 were published

**10 March 2021** Audited consolidated financial results of "Rosseti Centre" for 2020 were published

**25 February 2021** Financial statements of Rosseti Centre and Rosseti Center and Volga Region for 2020 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 439,30	-1,32%	4,57%
S&P 500	3 909,52	0,52%	4,09%
FTSE 100	6 674,83	-0,57%	1,82%
Nikkei	28 729,88	1,14%	4,68%
Sensex	48 440,12	-1,51%	1,44%
CSI300	4 926,35	-0,05%	-5,47%
Bovespa	113 749,90	1,50%	-4,43%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,1535	1,05%	3,08%
EURO/RUB	90,0515	0,32%	-0,70%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	802	547
Trading volume, ₺ mln	3,0	13,7
Trading volume, mln pcs	7,8	55,5
Average trading volume over the last 30 days, mln pcs	43,8	85,1
% of the share capital	0,02%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3848	16,25	213,33
Rosseti Center & Volga Region	0,2479	27,94	366,86

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,70%	-1,70%
MoexEU	-0,25%	-2,68%
Rosseti Centre*	-0,72%	-4,09%
Rosseti Center & Volga Region*	0,12%	-1,67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	2,27%	-14,79%
Rosseti FGC UES	0,32%	-3,50%
Rosseti Volga	-0,75%	-2,72%
Rosseti Moscow Region	-0,75%	-14,61%
Rosseti Northern Caucasus	0,60%	-8,49%
Rosseti North-West	-0,37%	-0,18%
Rosseti Ural	-0,13%	-2,97%
Rosseti Siberia	0,47%	-16,95%
Rosseti South	-0,87%	-6,37%
Rosseti Lenenergo	0,86%	12,05%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	-0,14%	4,28%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM