



IDGC OF CENTRE

DAILY MARKET REVIEW

10 November, Tuesday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 09 November some neutral external background formed on the Russian market. On Friday the US indices DJIA and S&P500 closed in different directions – an increase of 0.3% and a decrease of 0.03%, respectively. On the one hand, investors were supported with strong data on the US labour market in October – the number of jobs increased at a record pace this year, the unemployment rate fell to the lowest level since April 2008. On the other hand, these statistical data provoked the rise of expectations of the Fed raising interest rates at the December meeting – the market now estimates the probability at 70% against 56% before the publication of the statistics. The main country stock indices of the Asia-Pacific region did not show uniform dynamics. The Japanese Nikkei grew up on continued weakening of the yen against the dollar and the Chinese CSI300 increased with the information on removing restrictions on IPOs, which, according to investors, indicates the regulator's confidence in the current stability of financial markets. At the same time, the Australian index S&P/ASX 200 lost about 2% after the publication of weak statistics from China, where exports in October fell for the fourth consecutive month, decline in imports continued for the 12th month in a row. At the same time, according to Bloomberg, imports from Australia for 10 months fell 26%. December Brent futures traded near the mark of \$47.8 per barrel, slightly higher than the closing level on Friday, 06 November. Oil prices were supported with a message of the oilfield service company Baker Hughes on reduction of the number of oil rigs in the United States and a statement by representatives of Saudi Arabia that the low cost of fuel would boost demand for oil.

During the day the Russian and European markets were dominated by sideways dynamics near the level of Friday's close. The MICEX Index mainly traded in a small plus, in response to rising oil prices, European indices being under pressure of the statistics from China and falling futures for US indices - in minus. At the end of the day sales in the Russian and European markets increased after the start of trading in the United States with nearly a percent decline in the major indices, the MICEX Index at the end of the trading session lost 0.2%.

During the day the MicexPWR Sector Index looked considerably worse than the market mainly due to the continuation of active sales in shares of RusHydro, which closed the day with a fall of 6.2%.

ELECTRIC POWER INDUSTRY NEWS

"Rosseti" reduced losses in power grids for three years by 6%, operating costs by 15%, said Mr. Budargin

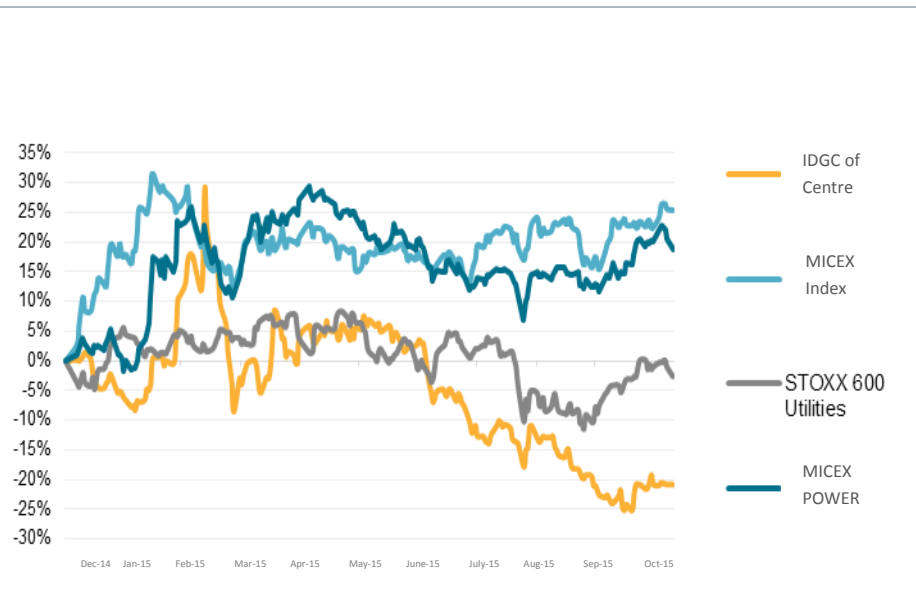
Read full text: <http://www.bigpowernews.ru/markets/document67183.phtml>

COMPANY NEWS

IDGC of Centre put an innovative energy-efficient transformer into trial operation

Read full text: <http://www.mrsk-1.ru/press-center/news/company/50408/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 751,44	-0,17%	25,41%
S&P 500	2 078,58	-0,98%	0,96%
FTSE 100	6 295,16	-0,92%	-4,13%
DAX	10 815,45	-1,57%	10,30%
DJStoxx 600	375,88	-1,07%	9,73%
STOXX Utilities	307,28	-1,57%	-2,59%
Nikkei	19 642,74	1,96%	12,56%
Sensex	26 121,40	-0,55%	-5,01%
CSI300	3 840,36	1,24%	8,68%
Bovespa	46 194,92	-1,54%	-7,62%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,08	0,16%	-11,51%
USD/RUB	63,68	0,45%	13,20%
Euro/RUB	69,26	0,62%	1,34%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 092,31	0,23%	-7,77%
Brent*, USD/bbl	47,19	-0,49%	-27,89%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,1999
Capitalisation**, billion RUB	8,44
Capitalisation**, million USD	132,52

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	-1,53%	18,77%
Shares of IDGC of Centre**	-0,05%	-20,83%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	-2,25%	6,75%
FGC UES	-2,02%	33,75%
IDGC of Volga	0,00%	-28,67%
MOESK	-0,97%	-34,64%
IDGC of Northern Caucasus	-1,87%	8,68%
IDGC of Centre and Volga Reg	-2,85%	-32,92%
IDGC of North-West	-1,47%	5,93%
IDGC of Urals	-6,29%	48,77%
IDGC of Siberia	0,00%	-39,56%
IDGC of South	-0,89%	9,06%
Lenenergo	0,38%	51,14%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM