

DAILY MARKET REVIEW

ON 11.02.2026

ELECTRIC POWER INDUSTRY NEWS

The Federal Antimonopoly Service to review utility tariffs

The Federal Antimonopoly Service of Russia will review utility tariffs for economic justification, the agency's press service reported. This applies to electricity, heat, water supply and sanitation, and gas supply.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Preparations for the 2026-2027 heating season discussed in Belgorod

A meeting on energy supply in the Belgorod region was held at the branch of Rosseti Centre - Belgorodenergo. The action plan to prepare for the 2026-2027 heating season was discussed. Governor Vyacheslav Gladkov emphasized the importance of advance preparation.

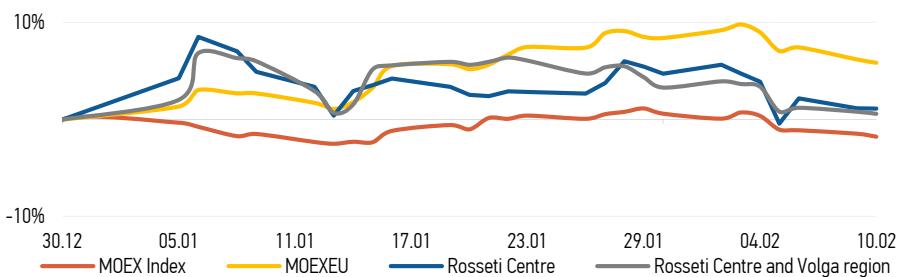
Read full text: <https://www.mk-belgorod.ru>

The team of the Mari branch of Rosseti Centre and Volga region received a commendation from the Yoshkar-Ola administration

The team of the branch of Rosseti Centre and Volga region - Marienergo received a commendation from Acting Mayor Anton Trudinov for their New Year's decorations in Yoshkar-Ola. This year, Marienergo's specialists carried out a significant amount of work, connecting fifteen new, vibrant installations and twenty streetlight consoles to the grid in Yoshkar-Ola. Acting Mayor of Yoshkar-Ola expressed special gratitude for decorating the capital of the Mari El Republic for the New Year and helping to create a festive atmosphere in the city with lights, decorations, and holiday setup.

Read full text: <https://eepir.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM

World indexes	Value	Change per day	fr 31.12.25
MOEX Russia	2 717.04	-0.32%	-1.79%
S&P 500	6 941.81	-0.33%	0.66%
FTSE 100	10 353.84	-0.31%	4.16%
Nikkei	57 650.54	2.28%	14.52%
Sensex	84 273.92	0.25%	-0.47%
CSI300	4 724.30	0.11%	1.57%
Bovespa	185 929.33	-0.17%	15.39%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.25
USD/RUB	77.6502	0.77%	0.26%
EURO/RUB	92.0136	1.06%	0.59%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 723	514
Trading volume, ₽ mln	14.3	7.2
Trading volume, mln pcs	16.5	13.0
Average trading volume over the last 30 days, mln pcs	47.0	58.9
% of the share capital	0.04%	0.01%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.8682	36.65	472.04
Rosseti Centre and Volga region	0.5494	61.92	797.37

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.25
STOXX 600 Utilities	0.51%	10.12%
MoexEU	-0.32%	5.86%
Rosseti Centre*	-0.05%	1.12%
Rosseti Centre and Volga region*	-0.22%	0.59%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.25
Rosseti	-1.29%	5.23%
Rosseti Volga	-0.38%	2.73%
Rosseti Moscow Region	-0.62%	10.93%
Rosseti Northern Caucasus	-0.84%	17.72%
Rosseti North-West	-0.62%	23.85%
Rosseti Ural	-1.40%	6.36%
Rosseti Siberia	-3.25%	10.06%
Rosseti South	-0.58%	5.25%
Rosseti Lenenergo	-1.56%	3.74%
Rosseti Tomsk	-1.19%	26.83%

Source: MOEX, Company calculations

* - at the market price at MOEX