DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The problem of personnel shortage in electric power industry organizations is getting worse

Currently, electric power industry organizations are facing a colossal personnel shortage. According to Chairman of the All-Russian Electric Power Trade Union, Yury Ofitserov, it will get worse and in the near future may become a serious challenge for the industry. "Production is impossible without highly efficient, professionally trained specialists. It will not be possible to carry out technological processes indefinitely on enthusiasm alone. Optimization of personnel numbers in electric power industry organizations has been carried out before and has not led to anything good," said Yury Ofitserov during an Open Interview with EPR.

Read full text: <u>https://www.eprussia.ru/</u>

COMPANY NEWS

Igor Makovskiy assessed the progress of restoration work in regions affected by cyclones

Igor Makovskiy, General Director of Rosseti Centre's Group of Companies, summed up the preliminary results of restoration work at power grid facilities in regions affected by three waves of powerful cyclones, Quiteria and Caetano. Bad weather with heavy snowfall, squally wind, and "freezing rain" caused trees and roofing elements to fall on power lines, an excess load on power lines, broken wires, damaged poles, and temporary power outages in a number of populated areas in 17 of 20 regions where Rosseti Centre and Rosseti Centre and Volga region operate.

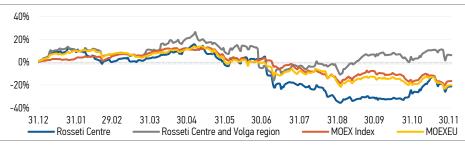
Read full text: https://www.mrsk-1.ru/

Kalugaenergo connects new residential complexes to power grids

Specialists from the Kalugaenergo branch promptly provided electricity to the residential microdistrict "Novye Kvartaly" in the city of Lyudinovo of the Kaluga region. The power engineers completed the construction of 7 0.4 kV overhead lines with self-supporting insulated wire with a total volume of more than 1 km. The capacity of the connected facility was 320 kW.

Read full text: <u>https://eepir.ru/</u>





IR-NEWS

- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2024 under IFRS
- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

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ON 03.12.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 586.74	0.34%	-16.53%
S&P 500	6 047.15	0.24%	26.78%
FTSE 100	8 312.89	0.31%	7.50%
Nikkei	38 513.02	0.80%	15.09%
Sensex	80 261.54	0.57%	11.10%
CSI300	3 947.63	0.79%	15.05%
Bovespa	125 235.54	-0.34%	-6.67%
Source, MOEY, Company calculations			

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	107.7409	0.00%	20.13%
EURO/RUB	114.3149	0.00%	15.25%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 550	3 187
Trading volume, ₽ mln	45.7	66.2
Trading volume, mln pcs	103.2	202.5
Average trading volume over the last 30 days, mln pcs	98.5	81.7
% of the share capital	0.24%	0.18%
Source MOEV Company or	oulations	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4434	18.72	173.74
Rosseti Centre and Volga region	0.3271	36.86	342.15

Source: MOEX, Company calculations Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.04%	0.94%
MoexEU	0.68%	-20.11%
Rosseti Centre*	0.59%	-21.19%
Rosseti Centre and Volga region*	-0.34%	6.10%

Source: MOEX, Company calculations

Criticarentiar	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0.56%	-33.55%
Rosseti Volga	0.25%	9.57%
Rosseti Moscow Region	1.06%	-14.52%
Rosseti Northern Caucasus	1.14%	-33.72%
Rosseti North-West	0.63%	-47.04%
Rosseti Ural	0.53%	-17.71%
Rosseti Siberia	-0.88%	-34.91%
Rosseti South	2.27%	-22.15%
Rosseti Lenenergo	1.79%	-36.20%
Rosseti Tomsk	0.39%	-23.30%
Rosseti Kuban	5.00%	-40.98%

Source: MOEX, Company calculations

* - at the market price at MOEX

- Tickers
 - Moscow Exchange (MOEX) Bloomberg Reuters

<u>MRKC</u> MRKC RM MRKC.MM