



IDGC OF CENTRE

DAILY MARKET REVIEW

30 October, Thursday

2014

REVIEW OF STOCK MARKETS

Before the opening of trading on 29 October some positive external background formed on the Russian market. On Tuesday the U.S. indices DJIA and S&P500 closed with the growth of 1.1% and 1.2%, respectively, stock indices in Europe showed growth for the first time in three sessions on strong statements of some companies and the growth of consumer confidence in the U.S. in October to a maximum of 7 years. On Wednesday morning the composite MSCI Asia Pacific index added about a percent, and U.S. index futures were in the conventional red. Additional support to the market was given by the statistics on industrial production in Japan, which rose in September with the fastest pace since January. December Brent traded around \$86.5 per barrel – half a dollar above the level of our closing on 28 October.

The growth of the Russian market in early trading on Wednesday was replaced later with lateral dynamics on the background of neutral opening of European markets. Expectant mood in global markets in anticipation of the U.S. Fed's meeting outcome provided restraining influence on the dynamics. The vast majority of experts, surveyed by Bloomberg, were confident that the American Central Bank would take a decision on the completion of quantitative easing QE-3 this month. The bulk of the analysts also believe that the Fed will keep in its statement after the meeting the phrase on retention of the base rate "at a low level for a considerable time after the end of QE". As for the Russian market, a number of key factors can be identified as follows: preservation of geopolitical pressure, expressed in the evening on October 28 in the regular failure of the EU to consider lifting the sanctions, as well as the expectation of the results of the tripartite talks between Russia, Ukraine and the EU on the "gas issue". In the afternoon the Russian market resumed growth following the increase of oil futures and the growth of European markets, and the MICEX Index updated its maximum of the month. Additional support for the market was given by the growth of the U.S. market at the opening, and also released better than expected US Department of Energy data on oil and oil products, on the day the MICEX Index closed near daily highs, having gained 1.7%.

During the trading session the MicexPWR Sector Index underperformed the market dynamics. Hopes for a reduction of geopolitical risks and macroeconomic expectations were played mainly in "blue chips" of our market. On Western exchanges the European DJStoxx Index added 0.16%, and the U.S. S&P Index fell 0.14%.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids": only legislators can improve the place of Russia in the ranking of the availability of electricity grids

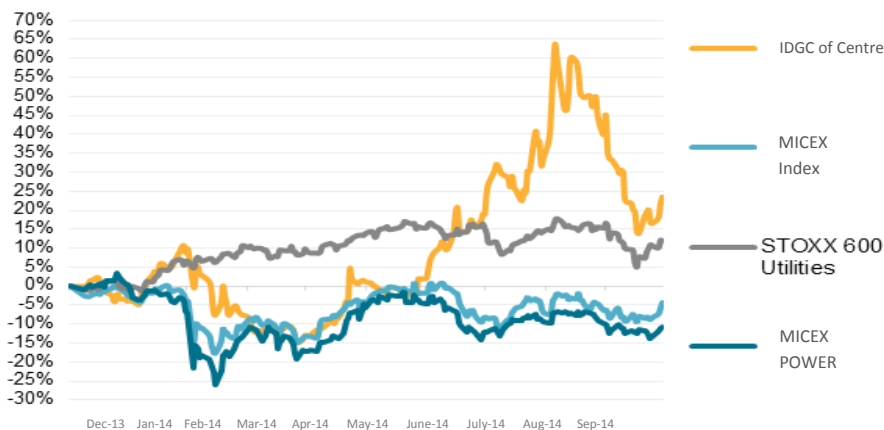
To read full text: <http://tass.ru/ekonomika/1540220>

COMPANY NEWS

IDGC of Centre published financial statements for 9 months of 2014 (RAS). EBITDA increased by 46,9%

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=89781

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.13
MICEX	1 439,58	1,70%	-4,29%
S&P 500	1 982,30	-0,14%	7,25%
FTSE 100	6 453,87	0,81%	-4,37%
DAX	9 082,81	0,16%	-4,91%
DJStoxx 600	328,78	0,16%	0,16%
STOXX Utilities	311,56	-0,14%	11,94%
Nikkei	15 553,91	1,46%	-4,53%
Sensex	27 098,17	0,81%	28,00%
CSI300	2 451,38	1,44%	5,21%
Bovespa	51 049,32	-2,45%	-0,89%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.13
Euro/USD	1,27	-0,05%	-7,66%
USD/RUB	42,39	1,06%	29,53%
Euro/RUB	53,87	1,19%	19,79%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.13
Gold, USD/oz	1 212,15	-1,33%	0,87%
Brent*, USD/bbl	87,12	1,27%	-18,07%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2700
Capitalisation**, billion RUB	11,40
Capitalisation**, million USD	268,88

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.13
MICEX-Power Index	0,67%	-10,63%
Shares of IDGC of Centre**	1,69%	23,51%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.13
JSC Russian Grids	0,20%	-34,36%
FGC UES	0,22%	-40,08%
IDGC of Volga	0,00%	5,58%
MOESK	0,50%	-27,66%
IDGC of Northern Caucasus	-1,30%	-1,55%
IDGC of Centre and Volga Reg	0,00%	33,24%
IDGC of North-West	-8,63%	-10,59%
IDGC of Urals	-0,18%	-10,93%
IDGC of Siberia	0,00%	26,24%
IDGC of South	-2,44%	11,87%
Lenenergo	-0,21%	2,37%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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