

DAILY MARKET REVIEW

ON 25.02.2025

ELECTRIC POWER INDUSTRY NEWS

The Cabinet of Ministers increased consumption limits for differential tariffs in the autumn-winter period for electric heating by 1.8 times

Prime Minister Mikhail Mishustin signed a government decree introducing an increasing coefficient of 1.8 to differentiated household electricity tariffs for citizens living in residential or garden houses with electric heating, which, by decision of regional authorities, can be applied throughout the heating season regardless of the consumption range, the press service of the Cabinet of Ministers reported on 21 February in its Telegram channel.

Read full text: https://peretok.ru/

COMPANY NEWS

Yaroslavl power engineers increased the volume of clearing of routes along power transmission lines

Since the beginning of this year, the volume of work has increased by 60%.

The repair program of the branch of Rosseti Centre - Yarenergo in 2025 provides for clearing and widening of routes of power transmission lines (PTL) on an area of 3,657 hectares, which is 60% more than last year. In order to fulfill the increased volume, thirteen mulchers and two bulldozers were additionally purchased in cooperation with the Government of the Yaroslavl Region. Heavy special equipment will help reduce the time of work, improve its quality and efficiency, experts say.

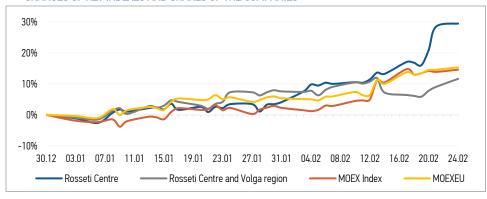
Read full text: https://yar.kp.ru/

Rosseti Centre and Volga region carried out grid connection of new apartment buildings in Ivanovo

Specialists of the Ivenergo branch carried out grid connection of two new buildings in Ivanovo. To supply electricity to the Manhattan residential complex on Kulikov Street, the power engineers designed and constructed an overhead power line more than 300 metres long and upgraded high-voltage equipment. The maximum power of the grid connection was 196 kW.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	3 303,63	0,62%	14,59%
S&P 500	5 983,25	-0,50%	1,29%
FTSE 100	8 658,98	0,00%	6,62%
Nikkei	38 127,50	-1,67%	-4,43%
Sensex	74 454,41	-1,14%	-4,85%
CSI300	3 969,72	-0,22%	-0,73%
Bovespa	125 401,38	-1,36%	4,25%

Source.	MNFX	Company	ralcu	lations

Currency rates Value	Value	Change		
	per day	fr 31.12.24		
USD/RUB	88,1676	0,00%	-13,29%	
EURO/RUB	92,0152	0,00%	-13,28%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 799	5 418
Trading volume, ₽ mln	68,1	154,4
Trading volume, mln pcs	109,9	402,2
Average trading volume over the last 30 days, mln pcs	65,9	117,5
% of the share capital	0,26%	0,36%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6204	26,19	297,07
Rosseti Centre and Volga region	0,3840	43,28	490,84

Source: MOEX, Company calculations

Commenteen with indexes	unange		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	2,03%	3,25%	
MoexEU	0,68%	15,35%	
Rosseti Centre*	0,78%	29,47%	
Rosseti Centre and Volga region*	2,37%	11,63%	

Source: MOEX, Company calculations

C-id composite	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-0,05%	11,03%	
Rosseti Volga	2,47%	24,90%	
Rosseti Moscow Region	4,12%	17,75%	
Rosseti Northern Caucasus	5,19%	16,10%	
Rosseti North-West	8,69%	36,47%	
Rosseti Ural	5,50%	29,98%	
Rosseti Siberia	7,65%	14,12%	
Rosseti South	11,83%	40,72%	
Rosseti Lenenergo	0,50%	32,87%	
Rosseti Tomsk	1,16%	23,67%	

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX