

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on August 1. The American volatile trading session on Wednesday closed with a slight decline in the S&P500 and DJIA indices. At the same time during the day these indicators updated their historical highs for good statistics on the dynamics of GDP in the second quarter and the results of the last meeting of the American Central Bank. The U.S. Federal Reserve has kept the volume of redemption of bonds at \$85 billion, somehow worsened the economic growth rate evaluation, calling it "restrained". In addition, the Fed acknowledged that the long-term preservation of inflation below the 2% target may be detrimental to the economy. As analysts believe this mentioning the risks of low inflation may be more volatile than waiting for incentives cutting down. The Asia-Pacific markets had more optimistic mood, the composite MSCI Asia Pacific index added about 1%. Additional support to the markets was given by the data on manufacturing activity in China - according to official statistics, PMI in July remained above 50 points. September Brent was trading around the level of \$108 per barrel - a half dollar above our closing on Wednesday.

During the trading session the Russian and European markets were dominated by buyers whose activity was stimulated by good statistics from Europe and the USA. Business activity in the industry of the Eurozone in July rose for the first time in two years - PMI rose above 50 points, in Germany the July PMI value was the highest since January 2012, in the UK - since March 2011. In the U.S., the number of applications for unemployment benefits fell to the lowest in more than five years, the July index of manufacturing activity rose to its highest level since June 2011.

At closing, the MICEX Index gained 1.65% to close trading at 1,398.46 points, the RTS Index rose by 1.40% to close at 1,331.71 points. The MicexPWR Sector Index increased by 2.01%, reaching 1,225.11 points. On Western exchanges the European DJStoxx 600 Index added 1.24%, while the U.S. S&P 500 index closed the session with a gain of 1.25%.

ELECTRIC POWER INDUSTRY NEWS

Investments of natural monopolies may be approved by consumers

Councils of Consumers, which are supposed to be created in all natural monopolies, will participate in the approval of their investment programs — this issue was discussed at the meeting held on Tuesday, chaired by the Russian Minister for Open Government Mikhail Abyzov, said Wednesday a source familiar with the outcome of the meeting to the agency "Prime".

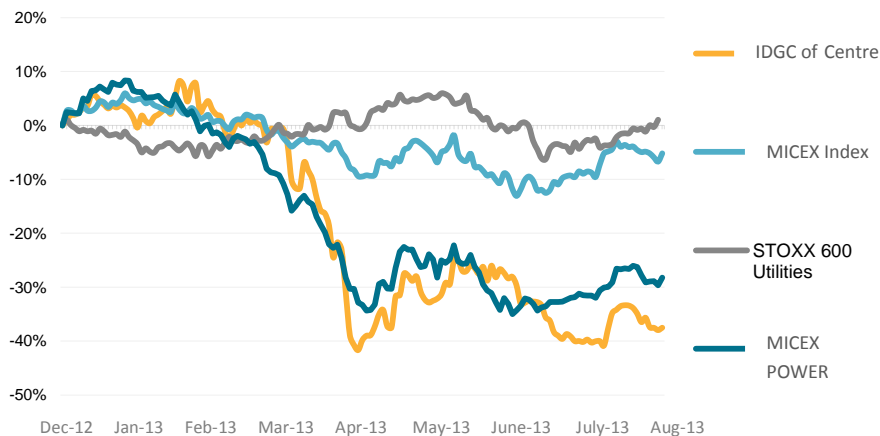
To read full text: <http://www.bigpowernews.ru/news/document51203.phtml>

COMPANY NEWS

Tambov power engineers of IDGC of Centre will provide electricity to an under construction Mordovia sugar factory

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88672.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 398,46	1,65%	-5,17%
S&P 500	1 706,87	1,25%	19,68%
FTSE 100	6 681,98	0,92%	13,30%
DAX	8 410,73	1,63%	10,49%
DJStoxx 600	303,29	1,24%	8,44%
STOXX Utilities	261,75	1,34%	1,07%
Nikkei	14 005,77	2,47%	34,73%
Sensex	19 317,19	-0,15%	-0,56%
CSI300	2 245,36	2,39%	-11,00%
Bovespa	49 140,78	1,88%	-19,38%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,33	0,17%	0,60%
USD/RUB	33,03	0,43%	8,76%
Euro/RUB	43,78	0,39%	8,82%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 310,20	-1,12%	-21,80%
Brent*, USD/bbl	109,54	1,71%	-1,41%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3749
Capitalisation**, billion RUB	15,83
Capitalisation**, million USD	479,14

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	2,01%	-28,25%
Shares of IDGC of Centre**	0,73%	-37,52%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	2,39%	-43,03%
FGC UES	2,89%	-43,04%
IDGC of Volga	0,10%	-23,36%
MOESK	2,40%	-16,57%
IDGC of Northern Caucasus	-0,21%	-29,58%
IDGC of Centre and Volga Reg	2,92%	-28,92%
IDGC of North-West	-1,14%	-23,86%
IDGC of Urals	0,00%	-30,23%
IDGC of Siberia	0,36%	-0,78%
IDGC of South	4,77%	-19,59%
Lenenergo	4,61%	-25,04%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

IDGC of Centre

127018, Russia, Moscow,

2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM