DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

SO: "Energy demand in the Russian Federation has grown by 3.4% since the beginning of the year"

The growth of energy consumption in Russia since the beginning of 2024 is 3.4% compared to the same period last year, excluding the additional day of the leap year, said Chairman of the Management Board of the System Operator of the Unified Energy System Fyodor Opadchiy, speaking at a meeting of the State Duma Committee on Energy. The average annual growth rate of energy consumption in 2023-2030 is estimated at 2.1%, according to Mr. Opadchiy's presentation shown at the meeting.

Read full text: https://peretok.ru/

COMPANY NEWS

Igor Makovskiy held a meeting on ensuring the safety of employees in border regions

Igor Makovskiy, General Director of Rosseti Centre, PJSC, held an operational meeting on measures to protect employees working in difficult conditions in border regions. Particular attention was paid to the work of the Rapid Deployment Group (RDG), whose members travel to a site of damage to power grids, accompanied by employees of the company's security unit, ensuring the protection of power engineers during work.

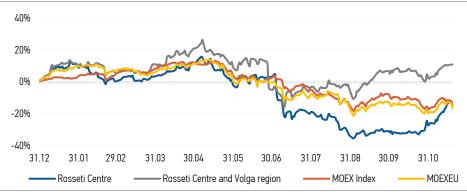
Read full text: https://www.mrsk-1.ru/

On 21 November, Kirovenergo organizes a Customer Day for residents of the region

On Thursday, 21 November, a Customer Day will be held at the Kirovenergo branch of Rosseti Centre and Volga region, PJSC. During a personal reception, residents of the Kirov region will be able to consult on issues of connection to electric grids. The event will be held in the public reception room of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya St., 4. Reception hours are from 10:00 am to 12:00.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Shares of Rosseti Centre and Rosseti Centre and Volga region included in the Non-quoted part of • the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 9M 2024 published

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 **Corporate Governance Department** +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1ru http://www.mrsk-1.ru/en/investors/



ON 20.11.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 630.51	-3.32%	-15.12%
S&P 500	5 916.98	0.40%	24.05%
FTSE 100	8 099.02	-0.13%	4.73%
Nikkei	38 414.43	0.51%	14.79%
Sensex	77 429.24	0.12%	7.18%
CSI300	3 976.89	0.67%	15.91%
Bovespa	128 197.25	0.34%	-4.46%
Source: MOEX. Company calculations			

Currency rates	Value	Change		
		per day	fr 31.12.23	
	USD/RUB	99.9430	-0.05%	11.43%
	EURO/RUB	105.4606	-0.23%	6.32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
Number of deals, pcs	6 956	998	
Trading volume, ₽ mln	45.3	31.8	
Trading volume, mln pcs	94.5	93.1	
Average trading volume over the last 30 days, mln pcs	79.8	64.3	
% of the share capital	0.22%	0.08%	
Source: MOEX, Company calculations			

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4800	20.26	202.76
Rosseti Centre and Volga region	0.3413	38.46	384.86

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	-0.71%
MoexEU	-3.60%	-16.62%
Rosseti Centre*	-2.72%	-14.68%
Rosseti Centre and Volga region*	-0.12%	10.70%

Source: MOEX. Company calculations

Cridereneries	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-3.59%	-27.66%
Rosseti Volga	-0.95%	13.45%
Rosseti Moscow Region	-0.30%	-9.75%
Rosseti Northern Caucasus	-0.57%	-27.91%
Rosseti North-West	-2.04%	-38.84%
Rosseti Ural	-2.31%	-1.20%
Rosseti Siberia	-1.54%	-21.84%
Rosseti South	-2.82%	-12.16%
Rosseti Lenenergo	-1.80%	-30.17%
Rosseti Tomsk	-4.61%	-14.45%
Rosseti Kuban	-9.49%	-38.61%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers Moscow Exchange (MOEX) MRKC Bloomberg MRKC RM MRKC.MM Reuters