

# **DAILY MARKET REVIEW**

ON 21.02.2025

### **ELECTRIC POWER INDUSTRY NEWS**

# Zavalny: seasonal coefficients will be applied to differential tariffs for houses with electric heating

The RF Government Resolution on the introduction of seasonal coefficients to the ranges of differentiated tariffs for electricity for the population is under consideration by Prime Minister Mikhail Mishustin and will be adopted soon. This was reported by Pavel Zavalny, Deputy Chairman of the State Duma Energy Committee.

Thanks to the expansion of the increasing coefficient, electricity tariffs will be revised up to and including 1 March 2025, and authorities will recalculate the cost of electricity for the first month of the current year.

Read full text: https://eprussia.ru/

#### **COMPANY NEWS**

## Rosseti Centre approved the Business Plan for 2025

A meeting of the Board of Directors of Rosseti Centre, PJSC was held, which approved the Company's Business Plan for 2025 and took note of the forecast indicators for 2026-2029. The Business Plan for 2025 and the forecast indicators for 2026-2029 were formed in accordance with the Forecast of socioeconomic development of the Russian Federation. The document contains the main parameters of the Company's activities for the next 5 years, including in terms of the planned volume of electricity transmission services, the level of electricity losses, the Company's revenue in the main areas of activity and expenses of the Company, as well as the expected financial result for the entire planning period.

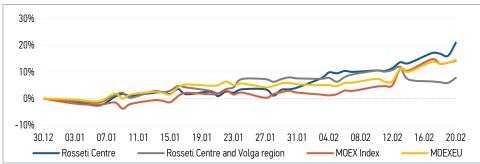
Read full text: <a href="https://mrsk-1.ru/">https://mrsk-1.ru/</a>

## Rosseti Centre and Volga region approved the Business Plan for 2025

A meeting of the Board of Directors of Rosseti Centre and Volga region, PJSC was held, which approved the Company's Business Plan for 2025 and took note of the forecast indicators for 2026-2029. The Business Plan for 2025 provides for an increase in total revenue due to indexation of tariffs for electricity transmission services and an increase in revenue from unregulated types of services, as well as positive changes of the financial result by the end of 2025.

Read full text: <a href="https://mrsk-cp.ru/">https://mrsk-cp.ru/</a>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	3 292,62	0,67%	14,21%
S&P 500	6 117,52	-0,43%	3,56%
FTSE 100	8 662,97	-0,57%	6,67%
Nikkei	38 678,04	-1,24%	-3,05%
Sensex	75 735,96	-0,27%	-3,21%
CSI300	3 928,90	-0,29%	-1,75%
Bovespa	127 601,00	0,23%	6,08%

Source: MOEX, Company calculations	S
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Currency rates	Value	Change		
		per day	fr 31.12.24	
USD/RUB	90,4268	-1,00%	-11,07%	
EURO/RUB	94,0834	-1,66%	-11,33%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 529	2 560
Trading volume, ₽ mln	86,6	64,0
Trading volume, mln pcs	149,4	172,5
Average trading volume over the last 30 days, mln pcs	52,9	100,4
% of the share capital	0,35%	0,15%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5796	24,47	270,60
Rosseti Centre and Volga region	0,3708	41,79	462,12

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,16%	0,60%	
MoexEU	0,90%	14,47%	
Rosseti Centre*	4,24%	20,95%	
Rosseti Centre and Volga region*	1,81%	7,79%	

Source: MOEX, Company calculations

C-id companies	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	1,62%	11,18%
Rosseti Volga	2,27%	18,72%
Rosseti Moscow Region	1,30%	13,26%
Rosseti Northern Caucasus	0,22%	11,71%
Rosseti North-West	0,29%	24,22%
Rosseti Ural	0,91%	23,20%
Rosseti Siberia	1,43%	5,23%
Rosseti South	1,95%	25,06%
Rosseti Lenenergo	6,11%	27,09%
Rosseti Tomsk	0,61%	17,31%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters MRKC RM MRKC.MM