# DAILY MARKET REVIEW

## ON 07.08.2025

### ELECTRIC POWER INDUSTRY NEWS

**The Ministry of Energy is preparing to approve updated basic values of reliability indicators for TGOs**

The Ministry of Energy of the Russian Federation has developed a draft order On approval of basic values of reliability indicators, values of coefficients of permissible deviations of actual values of reliability indicators from planned ones and maximum changes of improvement of planned reliability indicators for groups of territorial grid organizations with comparable economic and technical characteristics and (or) operating conditions, using the method of comparing analogs.

Read full text: https://www.bigpowernews.ru

### COMPANY NEWS

**Rosseti Centre provided power supply to a logistics centre under construction on the territory of the Kotovsk industrial park in the Tambov region**

It is planned that thanks to its implementation, about 750 new jobs will be created in the region. The maximum capacity of the consumer connection was 2.5 MW. To connect the facility, power engineers reconstructed the existing 110 kV power supply centre and laid about 17 km of cable power lines.

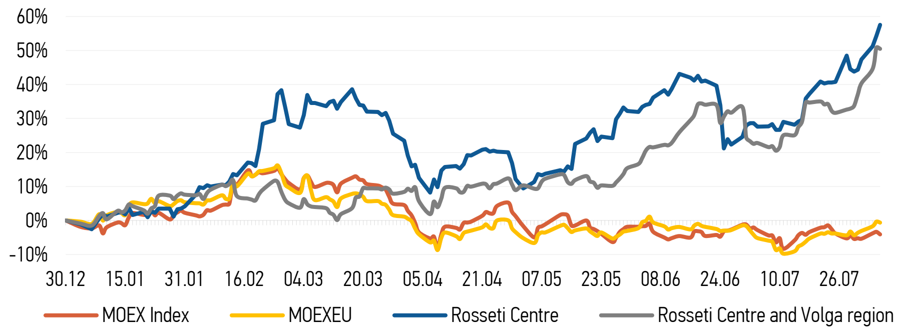
Read full text: https://energyland.info

**Power engineers of Rosseti Centre and Volga region - Vladimirenergo held a lesson on electrical safety in the children's camp "Record"**

Specialists of the industrial safety and production control office and the Aleksandrovsky Distribution Zone of the branch of Rosseti Centre and Volga region, PJSC - Vladimirenergo organized a training lesson on electrical safety for 132 children vacationing in the health camp "Record"in the Aleksandrovsky district of the Vladimir region. The event was held as part of the program for prevention of electrical injuries with children.

Read full text: https://www.mrsk-cp.ru

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES




### IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region
- Annual General Meeting of Shareholders of Rosseti Centre held

| World indexes | Value | Change per day | Change fr 31.12.24 |
|---|---|---|---|
| MOEX Russia | 2 764,62 | -0,78% | -4,11% |
| S&P 500 | 6 345,06 | 0,73% | 7,42% |
| FTSE 100 | 9 164,31 | 0,24% | 12,85% |
| Nikkei | 40 654,00 | 0,26% | 1,90% |
| Sensex | 80 543,99 | -0,21% | 2,93% |
| CSI300 | 4 113,49 | 0,24% | 2,86% |
| Bovespa | 134 538,00 | 1,04% | 11,85% |

*Source: MOEX, Company calculations*

| Currency rates | Value | Change per day | Change fr 31.12.24 |
|---|---|---|---|
| USD/RUB | 80,0490 | 0,47% | -21,27% |
| EURO/RUB | 92,5094 | 0,20% | -12,81% |

*Source: Central Bank of Russia, Company calculations*

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|---|---|
| Number of deals, pcs | 5 117 | 4 880 |
| Trading volume, ₽ mln | 91,4 | 176,7 |
| Trading volume, mln pcs | 121,1 | 341,4 |
| Average trading volume over the last 30 days, mln pcs | 69,3 | 136,4 |
| % of the share capital | 0,29% | 0,30% |

*Source: MOEX, Company calculations*

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, $ mln |
|---|---|---|---|
| Rosseti Centre | 0,7550 | 31,87 | 398,19 |
| Rosseti Centre and Volga region | 0,5177 | 58,34 | 728,85 |

*Source: MOEX, Company calculations*

| Comparison with indexes | Change per day | Change fr 31.12.24 |
|---|---|---|
| STOXX 600 Utilities | 0,31% | 16,50% |
| MoexEU | -0,28% | -0,64% |
| Rosseti Centre* | 2,05% | 57,55% |
| Rosseti Centre and Volga region* | -0,21% | 50,49% |

*Source: MOEX, Company calculations*

| Grid companies | Change* per day | Change* fr 31.12.24 |
|---|---|---|
| Rosseti | 2,14% | -11,86% |
| Rosseti Volga | 1,83% | 93,81% |
| Rosseti Moscow Region | -0,16% | 29,64% |
| Rosseti Northern Caucasus | -0,74% | -1,83% |
| Rosseti North-West | 2,11% | 58,56% |
| Rosseti Ural | 0,97% | 9,59% |
| Rosseti Siberia | -0,90% | -13,95% |
| Rosseti South | -1,35% | 24,81% |
| Rosseti Lenenergo | 0,27% | 7,17% |
| Rosseti Tomsk | 1,10% | -2,47% |

*Source: MOEX, Company calculations*

** - at the market price at MOEX*


Rosseti Centre, PJSC
119017, Moscow, Malaya Ordynka St., 15
Corporate Governance Department
+7 (495) 747 92 92, ext. 33-34
ir@mrsk-1.ru
http://www.mrsk-1.ru/en/investors/



| Tickers | |
|---|---|
| Moscow Exchange (MOEX) | MRKC |
| Bloomberg | MRKC RM |
| Reuters | MRKC.MM |