



IDGC OF CENTRE

DAILY MARKET REVIEW

27 June, Friday

2014

REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market. On the eve the major U.S. indices rose by 0.3-0.5%, despite the failed statistics on GDP dynamics in the I quarter – on the basis of the final reading the rate of decline amounted to its maximum 2.9% for five years. As reported by Bloomberg, the market expects a strong recovery of the economy in the second quarter. Major markets in the Asia-Pacific region showed mainly positive dynamics, the composite MSCI Asia Pacific stock index added more than 0.5%. August Brent traded near \$114 per barrel – \$0.5 above our closing on Wednesday.

The Russian market began its trading session with a half-point increase, recovering from sales on Wednesday. However, after some uncertain opening of the European session sellers became active again, and in the mid-day the decline of the MICEX Index exceeded half a percent. Fears of investors for new sanctions against Russia continue to put pressure on the Russian market. Today, in particular, the head of the European Commission said at the EU summit, which will be held June 26-27, further sanctions can be taken in relation to Russia if the decision of the Federation Council of the mandate withdrawal to use Russian armed forces on the territory of Ukraine not to be followed by any specific steps to de-escalate the crisis. However, the Western media say that in the EU there is no consensus as to what should be a trigger for new sanctions. In turn, according to Bloomberg, the U.S. is not ready to introduce harsh unilateral sector sanctions because of the threat of economic damage to U.S. companies if the EU does not join these measures. Released in general at the level of expectations U.S. statistics on applications for unemployment benefits, income and expenditure in May had no significant impact on the dynamics of trading.

By the end of the trading session the dynamics of the MicexPWR Sector Index outperformed the market mainly due to growth in stocks of Russian Grids and FGC UES. On Western exchanges the European DJStoxx 600 Index closed near zero, and the U.S. S&P Index lost 0.12%.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" summed up the work on the development of electricity metering systems and energy service activities

Specialists of "Russian Grids" at a training seminar discussed with subsidiaries and energy service companies the development of electricity metering systems and energy service activities.

To read full text: http://www.rosseti.ru/press/news/?ELEMENT_ID=18108

COMPANY NEWS

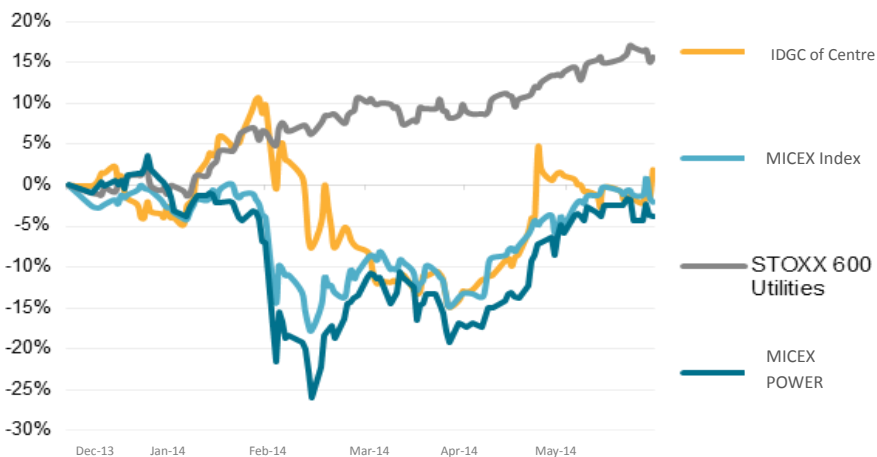
Outcome of the Annual General Meeting of Shareholders following the results of operations for 2013

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=89432

Information about a tender for the status of a supplier of last resort in the Tver and Murmansk regions

To read full text: http://minenergo.gov.ru/press/min_news/19001.html

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.13	
MICEX	1 473,18	-0,59%	-2,05%
S&P 500	1 957,22	-0,12%	5,89%
FTSE 100	6 735,12	0,02%	-0,21%
DAX	9 804,90	-0,64%	2,65%
DJStoxx 600	341,86	-0,02%	4,14%
STOXX Utilities	321,95	0,53%	15,67%
Nikkei	15 308,49	0,27%	-6,03%
Sensex	25 062,67	-0,99%	18,38%
CSI300	2 149,08	0,74%	-7,77%
Bovespa	53 506,75	0,15%	3,88%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.13	
Euro/USD	1,36	-0,19%	-1,28%
USD/RUB	33,91	-0,22%	3,60%
Euro/RUB	46,16	-0,14%	2,64%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.13	
Gold, USD/oz	1 316,58	-0,20%	9,57%
Brent*, USD/bbl	113,21	-0,69%	4,37%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2228
Capitalisation**, billion RUB	9,41
Capitalisation**, million USD	277,41

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day fr 31.12.13	
MICEX-Power Index	-0,18%	-3,78%
Shares of IDGC of Centre**	3,63%	1,92%

Source: MOEX, Company calculations

Grid companies	Change** for the day fr 31.12.13	
JSC Russian Grids	1,65%	-28,70%
FGC UES	1,03%	-33,67%
IDGC of Volga	-0,55%	-20,11%
MOESK	0,06%	-9,68%
IDGC of Northern Caucasus	-0,23%	11,59%
IDGC of Centre and Volga Reg	0,65%	36,95%
IDGC of North-West	-0,11%	-4,19%
IDGC of Urals	0,00%	-10,62%
IDGC of Siberia	0,95%	7,09%
IDGC of South	2,29%	8,39%
Lenenergo	-0,58%	18,45%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

IDGC of Centre, JSC

127018, Moscow, 2nd Yamskaya, 4

+7 (495) 747 92 92

<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

Tickers

Moscow Exchange
Bloomberg
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MRKC
MRKC.RX
MRKC.MM