ROSSETI

DAILY MARKET REVIEW

ON 20.11.2026

ELECTRIC POWER INDUSTRY NEWS

Rosseti has announced the results of a professional skills competition for employees in the HR and organizational development division

Darya Borisova, Director for HR and Organizational Development, spoke at the awards ceremony. Thirty specialists took part in the "Best HR Project of the Year" category. The top performers in the "Recruitment, Training and Development" area were Olga Khasanova (Rosseti Centre), Anna Shavdina (Rosseti North-West), and Marina Tokmakova (Rosseti Siberia).

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region have received Certificates of Readiness for the heating season

An order from the Russian Ministry of Energy has confirmed that Rosseti Centre and Rosseti Centre and Volga region are prepared for operations during the 2026/2027 autumn-winter period. A total of 2,451 crews of power engineers, comprising 9,791 specialists and 4,278 specialized vehicles, are ready to respond promptly to any emergencies. In the event of power supply disruptions, 2,096 backup power sources with a total capacity of 109.7 MW will ensure electricity remains available to socially significant facilities.

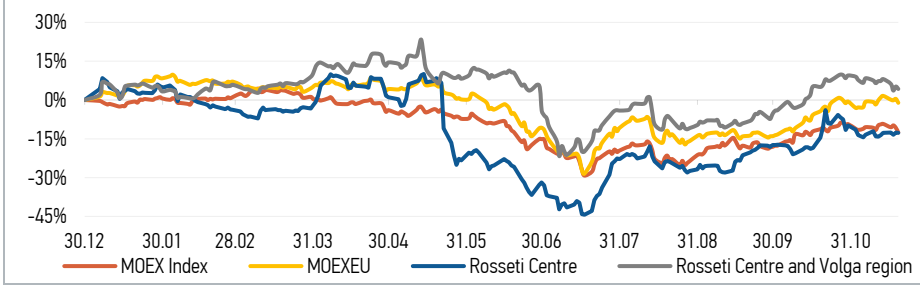
Read full text: https://www.mrsk-1.ru/

Kalugaenergo's specialists have supplied power to an agrotourism facility

The branch of Rosseti Centre and Volga region - Kalugaenergo has completed the grid connection for the "Belovodye" agrotourism complex, located in the Yukhnovsky district of the Kaluga region. The facility's connected capacity is 500 kW.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.2281	-0.27%	6.17%
EURO/RUB	90.3605	-0.50%	-1.22%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 083	807
Trading volume, ₽ mln	32.3	19.7
Trading volume, mln pcs	43.1	34.7
Average trading volume over the last 30 days, mln pcs	82.4	41.8
% of the share capital	0.10%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7498	31.66	384.97
Rosseti Centre and Volga region	0.5695	64.18	780.53

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-2.08%	-12.55%
MoexEU	-1.54%	-1.08%
Rosseti Centre*	-0.11%	-12.67%
Rosseti Centre and Volga region*	-0.92%	4.27%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-1.76%	-7.22%
Rosseti Volga	-1.12%	41.10%
Rosseti Moscow Region	-1.57%	23.53%
Rosseti Northern Caucasus	-0.13%	-7.31%
Rosseti North-West	-2.79%	40.35%
Rosseti Ural	0.64%	39.81%
Rosseti Siberia	-2.67%	-13.38%
Rosseti South	-2.58%	-4.20%
Rosseti Lenenergo	-1.63%	-8.98%
Rosseti Tomsk	-3.80%	15.85%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM