

## ELECTRIC POWER INDUSTRY NEWS

### Experts expect worsening financial performance of energy companies

The volume of electricity production in the European part of the Russian Federation and the Urals, which account for approximately 80% of the country's total generation, according to Kommersant's information, in 2022 remained at the level of 2021. The generation grew at a faster rate in the first half of the year, but began to fall since the summer due to a halt in exports to the European Union (EU) and a slowdown in the economy. The trend will inevitably lead to a deterioration in the financial performance of energy companies, experts warn, pointing to an increase in operating costs and equipment costs.

Read full text: <https://www.eprussia.ru/>

## COMPANY NEWS

### The administration of the Kalyazinsky district thanked Tverenergo for solving the problem of power supply to the settlement of Zelenaya Roshcha

Maxim Shitikov, Deputy General Director - Director of the branch of Rosseti Centre - Tverenergo, received a letter of thanks from the head of the Kalyazinsky district. Konstantin Ilyin thanked the employees of Tverenergo for carrying out work on the power supply system for the residents of the settlement of Zelenaya Roshcha of the Nerlsky rural settlement. The power supply of Zelenaya Roshcha was a problematic issue both for the district administration and for the residents themselves over the past few years.

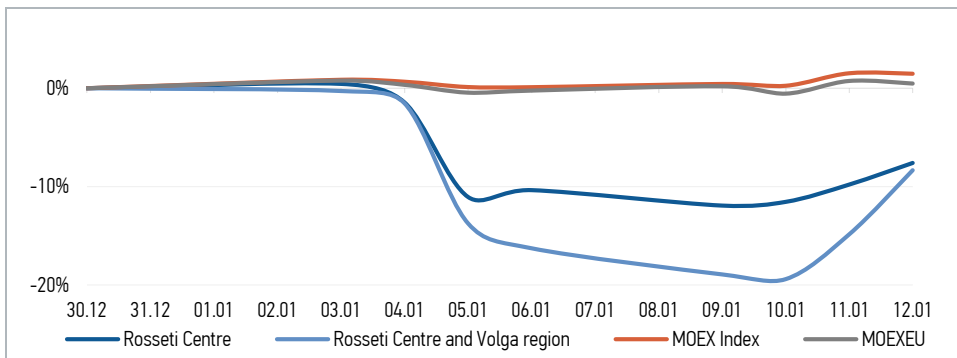
Read full text: <https://eepir.ru/>

### Kirovenergo joined the All-Russian campaign "Science is nearby"

Employees of Kirovenergo and the Kirov Training Centre "Energetik" organized a tour for schoolchildren to the Museum of the History of Energy and Electrification of the Kirov Region. The event was held as part of the All-Russian campaign "Science is nearby". The purpose of the meeting was to familiarize the younger generation with the history of the region's energy system.

Read full text: <https://mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- The Extraordinary General Meetings of Shareholders of [Rosseti Centre, PJSC](#) and [Rosseti Centre and Volga region, PJSC](#) held
- Igor Makovskiy took part in the [All-Russian ESG Forum](#) in Nizhny Novgorod
- On decisions taken by the governing bodies of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#)

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World indexes	Value	Change	
		per day	fr 31.12.22
MOEX Russia	2 185.93	-0.05%	1.48%
S&P 500	3 983.17	0.34%	3.74%
FTSE 100	7 794.04	0.89%	4.59%
Nikkei	26 449.82	0.01%	1.36%
Sensex	59 958.03	-0.25%	-1.45%
CSI300	4 017.87	0.20%	3.78%
Bovespa	111 850.22	-0.59%	1.93%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.22
USD/RUB	69.0202	-0.85%	-1.87%
EURO/RUB	74.1361	-0.55%	-2.01%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 924	30 449
Trading volume, P mln	77.1	823.5
Trading volume, mln pcs	261.8	3 614.7
Average trading volume over the last 30 days, mln pcs	62.9	366.7
% of the share capital	0.62%	3.21%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2946	12.44	180.20
Rosseti Centre and Volga region	0.2278	25.67	371.96

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.22
STOXX 600 Utilities	1.08%	4.04%
MoexEU	-0.27%	0.48%
Rosseti Centre*	2.43%	-7.59%
Rosseti Centre and Volga region*	7.66%	-8.33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.22
Rosseti	-2.23%	-0.09%
Rosseti Volga	4.80%	10.51%
Rosseti Moscow Region	1.48%	-4.77%
Rosseti Northern Caucasus	-7.54%	12.59%
Rosseti North-West	3.69%	13.24%
Rosseti Ural	2.49%	-7.83%
Rosseti Siberia	2.75%	13.56%
Rosseti South	1.23%	12.58%
Rosseti Lenenergo	-1.48%	23.78%
Rosseti Tomsk	0.33%	5.59%
Rosseti Kuban	2.03%	7.31%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)