

DAILY MARKET REVIEW

ON 16.01.2026

ELECTRIC POWER INDUSTRY NEWS

A list of territorial grid organizations for which tariffs are planned or not planned to be set (revised) for 2026 has been published

The Federal Antimonopoly Service of Russia has published a list of territorial grid organizations providing or having completed the provision of electricity transmission services in the current regulatory period (2025), for which the regulatory authority plans or does not plan to set (revise) prices (tariffs) for electricity transmission services in the next regulatory settlement period (2026).

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Power engineers restored power supply after freezing rain in the Tambov region

Tambovenergo's specialists have completed large-scale work to eliminate the consequences of the freezing rain that occurred last week. The severe weather caused power outages in six districts of the region: Tambovsky, Rasskazovsky, Morshansky, Pichaevsky, Tokarevsky and Mordovsky. The company's entire operational resources were deployed to restore power as quickly as possible.

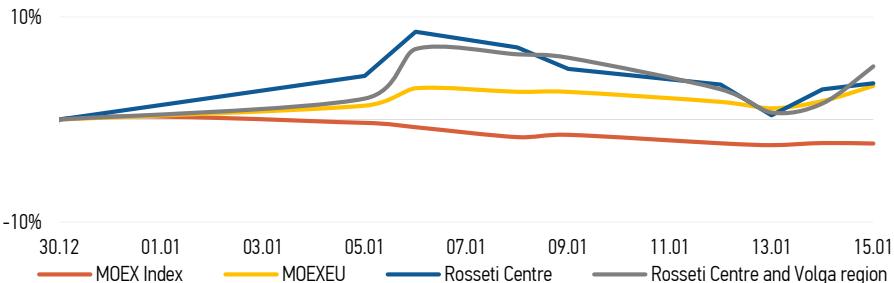
Read full text: <https://vestitambov.ru>

Six cities in the Ivanovo region have become brighter and safer thanks to the "Bright City" project

Power engineers from the branch of Rosseti Centre and Volga region - Ivenergo have completed the modernization of street lighting systems as part of the "Bright City" project in Verkhniy Landekh, Pestyaki, Zavolzhsk, Komsomolsk, Yuzha, and Vichuga. In these settlements, 95% of the streets are now illuminated. The "Bright City" project, implemented by Rosseti Centre and Volga region jointly with the Government of the Ivanovo Region, has become one of the largest in Russia.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2025
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

| World indexes | Value | Change per day | fr 31.12.25 |
|---------------|------------|----------------|-------------|
| MOEX Russia | 2 701.32 | -0.05% | -2.36% |
| S&P 500 | 6 944.47 | 0.26% | 0.70% |
| FTSE 100 | 10 238.94 | 0.54% | 3.00% |
| Nikkei | 54 110.50 | -0.42% | 7.49% |
| Sensex | 83 382.71 | 0.00% | -1.53% |
| CSI300 | 4 751.43 | 0.20% | 2.15% |
| Bovespa | 165 568.31 | 0.26% | 2.76% |

Source: MOEX, Company calculations

| Currency rates | Value | Change per day | fr 31.12.25 |
|----------------|---------|----------------|-------------|
| USD/RUB | 78.5711 | -0.36% | 1.45% |
| EURO/RUB | 92.1964 | -0.22% | 0.79% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|----------------|----------------------------|
| Number of deals, pcs | 2 762 | 1 813 |
| Trading volume, ₽ mln | 30.9 | 36.4 |
| Trading volume, mln pcs | 34.7 | 63.4 |
| Average trading volume over the last 30 days, mln pcs | 48.1 | 64.7 |
| % of the share capital | 0.08% | 0.06% |

Source: MOEX, Company calculations

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0.8888 | 37.52 | 477.57 |
| Rosseti Centre and Volga region | 0.5744 | 64.73 | 823.89 |

Source: MOEX, Company calculations

| Comparison with indexes | Change per day | fr 31.12.25 |
|----------------------------------|----------------|-------------|
| STOXX 600 Utilities | 0.61% | 3.77% |
| MoexEU | 1.45% | 3.28% |
| Rosseti Centre* | 0.57% | 3.52% |
| Rosseti Centre and Volga region* | 3.55% | 5.16% |

Source: MOEX, Company calculations

| Grid companies | Change* per day | fr 31.12.25 |
|---------------------------|-----------------|-------------|
| Rosseti | 0.84% | 7.42% |
| Rosseti Volga | 2.51% | -0.33% |
| Rosseti Moscow Region | -0.07% | 4.97% |
| Rosseti Northern Caucasus | -0.12% | 7.19% |
| Rosseti North-West | 1.65% | 11.54% |
| Rosseti Ural | 1.08% | 2.61% |
| Rosseti Siberia | -1.10% | -5.98% |
| Rosseti South | 3.07% | 1.48% |
| Rosseti Lenenergo | 0.06% | 6.69% |
| Rosseti Tomsk | 0.56% | 10.06% |

Source: MOEX, Company calculations

* - at the market price at MOEX