

DAILY MARKET REVIEW

ON 06.03.2025

per day

0.68%

112%

-0.04%

0.88%

1 01%

0.45%

0.20%

Value

3 263.62

5 842 63

8 755.84

37 658.00

73 730 23

3 902.57

123 046.85

World

indexes

MOEX Russia

S&P 500

FTSE 100

Nikkei

Sensex

CSI300

Bovespa

Change

fr 31.12.24

13.20%

-1 09%

7.82%

-5.61%

-5 77%

-2.41%

2.30%

ELECTRIC POWER INDUSTRY NEWS

The collection of proposals from grid organizations for inclusion in the Scheme and program for development of Russian energy systems for 2026–2031 completed

The System Operator has completed the collection of proposals from grid organizations for inclusion in the program document for planning the long-term development of the electric power industry – the Scheme and program for development of Russian electric power systems for 2026–2031.

Read full text: https://www.so-ups.ru/

COMPANY NEWS

Gleb Nikitin and Boris Ebzeev discussed the development of the electric grid complex of the Nizhny Novgorod region

A working meeting was held in Moscow between Governor of the Nizhny Novgorod Region Gleb Nikitin and General Director of Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC Boris Ebzeev. The parties discussed the work of the branch of Rosseti Centre and Volga region, PJSC – Nizhnovenergo in the autumn-winter period of 2024/2025.

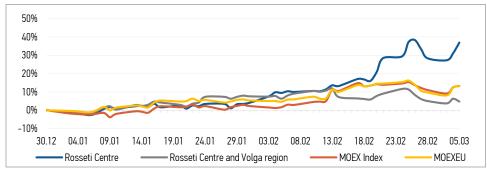
Read full text: https://www.mrsk-1.ru/

Rosseti Centre and Volga region rebuilt a power line for construction of a bypass road in the Vladimir region

Power engineers from Rosseti Centre and Volga region, PJSC - Vladimirenergo completed work on relocating a section of a 110 kV overhead power line for the construction of a bypass road around the city of Kirzhach. This important infrastructure project is being implemented within the framework of the state program "Road facilities of the Vladimir region for 2014-2025".

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS

Source: MOEX, Company	calculations /				
Currency rates	Value	Change			
	value	per day	fr 31.12.24		
USD/RUB	89.2448	-0.01%	-12.23%		
EURO/RUB	93.9034	1.13%	-11.50%		
Source: Central Bank of Russia, Company calculations					
Liquidity of shares	Ros	seti	Rosseti Centre		
Liquidity of Stiates	' Cer	tre	& Volga Reg		
Number of deals, pcs		13 104	5 862		
Trading volume, ₽ mln		75.8	56.0		
Trading volume, mln p	cs	115.6	155.5		
Average trading volum					
over the last 30 days, r	mln	99.5	146.2		
pcs		0.070/	0.1/0/		
% of the share capital		0.27%	0.14%		
Source: MOEX, Company	calculations /				
Shares	Price*, ₽	МСар,	1.0		
	FILE, F	₽ bln	\$ mln		
Rosseti Centre	0.6562	27.7	0 310.42		
Rosseti Centre and	0.3602	40.5	9 454.86		
Volga region					

Communican with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	0.00%	3.64%
MoexEU	0.79%	13.18%
Rosseti Centre*	4.52%	36.94%
Rosseti Centre and Volga region*	-1.48%	4.71%
Source: MOEX, Company calculations		

Caid assessing	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	0.12%	7.83%
Rosseti Volga	0.58%	21.58%
Rosseti Moscow Region	-0.50%	11.25%
Rosseti Northern Caucasus	1.79%	18.05%
Rosseti North-West	0.27%	31.41%
Rosseti Ural	1.16%	32.50%
Rosseti Siberia	0.16%	10.20%
Rosseti South	1.18%	31.74%

0.52%

0.91%

Rosseti Tomsk

Source: MOEX, Company calculations
* - at the market price at MOEX

Source: MOEX, Company calculations

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http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Rosseti Lenenergo

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

26.57%

17.31%