

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The commission for paying utility bills to be transferred to service providers

The bill on the abolition of bank commissions for citizens for payment of utility bills has undergone regular changes. In the new edition, it is planned to compensate banks' expenses at the expense of resource supplying organizations, the size of payments will be limited by the government. According to experts, this option will be most profitable for the largest banks serving resource supplying organizations.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy congratulated the Great Patriotic War veteran-power engineer Ivan Kireev on his 95th birthday

A veteran of the Great Patriotic War, a veteran of the Orel energy system Ivan A. Kireev celebrated his 95th birthday on 25 October. Igor Makovskiy congratulated the veteran via video link.

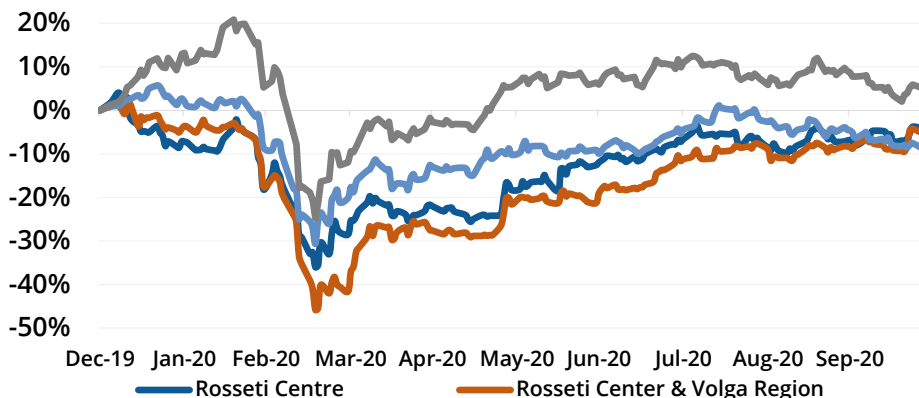
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Andrey Malyshev: "Since the beginning of the year, Udmurtenergo has connected more than three thousand new customers to its grids"

Since the beginning of the year, "Rosseti Center and Volga Region Udmurtenergo" has connected 3,030 customers to the company's grids with a total capacity of more than 75 MW. New consumers include healthcare, education and the agro-industrial complex, small and medium-sized businesses, large residential complexes and private houses.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

IDGC of Centre, PJSC

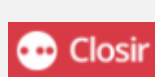
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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 785,59	-1,10%	-8,55%
S&P 500	3 400,97	-1,86%	5,27%
FTSE 100	5 792,01	-1,16%	-23,21%
Nikkei	23 494,34	-0,09%	-0,69%
Sensex	40 145,50	-1,33%	-2,69%
CSI300	4 691,24	-0,58%	14,52%
Bovespa	101 017,00	-0,24%	-12,65%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,4667	0,00%	23,52%
EURO/RUB	90,4142	0,00%	30,39%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs	1 157		735	
Trading volume, ₺ mln	1,5		18,1	
Trading volume, mln pcs	5,1		79,7	
Average trading volume over the last 30 days, mln pcs	13,8		73,6	
% of the share capital	0,01%		0,07%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3032	12,84	167,95
Rosseti Center & Volga Region	0,2222	25,59	334,70

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,63%	-0,47%
MoexEU	-0,61%	5,28%
Rosseti Centre**	-0,59%	-4,35%
Rosseti Center & Volga Region**	-2,54%	-7,03%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,87%	6,73%
Rosseti FGC UES	-0,91%	-5,30%
Rosseti Volga	-1,60%	-20,17%
Rosseti Moscow Region	-1,36%	0,71%
Rosseti Northern Caucasus	2,88%	-16,73%
Rosseti North-West	1,43%	-7,02%
Rosseti Ural	0,00%	-18,67%
Rosseti Siberia	-0,34%	-5,18%
Rosseti South	-1,40%	-26,07%
Rosseti Lenenergo	-0,38%	-25,99%
Rosseti Tomsk	-1,81%	-11,63%
Rosseti Kuban	-0,29%	7,39%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

[MRKC](#)
[MRKC.RM](#)
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