

# **DAILY MARKET REVIEW**

ON 09.01.2025

## **ELECTRIC POWER INDUSTRY NEWS**

# The Far East has joined the Russian energy market

The non-price zone of the Far East has joined the second price zone of the wholesale electricity and capacity market (WECM) since 1 January 2025, and the territories of Komi and the Arkhangelsk region have joined the first.

As noted by the association "NP "Market Council", "a gradual transition to competitive unregulated pricing is envisaged for the Far East." At the first stage, it is about selling electricity at free prices only for thermal power plants. And the share of free energy sales from hydroelectric power plants in the region will initially be 2.5% and will gradually increase.

Read full text: <a href="https://interfax.ru/">https://interfax.ru/</a>

#### **COMPANY NEWS**

## Boris Ebzeev headed Rosseti Centre - managing organization of Rosseti Centre and Volga region

The decision to appoint General Director was made by the Board of Directors.

Boris Ebzeev began working in the industry more than 20 years ago, holding senior positions in energy companies of the capital region. In 2014, he headed Rosseti South, and since 2021, he has also served as General Director of Rosseti Kuban. The service area of these organizations includes six regions of the country with a total population of over 14 million people.

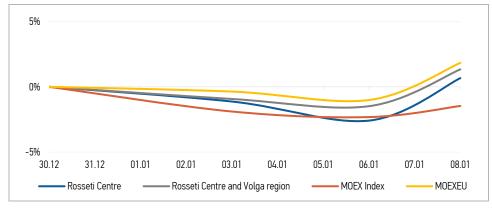
Read full text: <a href="https://mrsk-1.ru/">https://mrsk-1.ru/</a>

## Tulenergo reminds about safety measures near energy facilities

Power engineers of Rosseti Centre and Volga region - Tulenergo remind residents of the Tula region: compliance with simple electrical safety rules near operating equipment will prevent injuries and avoid mortal danger.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		C	hange
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 840,79	0,87%	-1,47%
S&P 500	5 918,25	0,16%	0,19%
FTSE 100	8 251,03	0,07%	1,60%
Nikkei	39 981,06	-0,26%	0,22%
Sensex	78 148,49	-0,06%	-0,13%
CSI300	3 789,22	-0,18%	-5,25%
Bovespa	119 624,51	-1,27%	-0,55%

Source: MOI	EX, Company	/ calculations
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Currency retoo	Value	Change	
Currency rates	value	per day	fr 31.12.24
USD/RUB	101,6797	0,00%	0,00%
EURO/RUB	106,1028	0,00%	0,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	3 953	1 934
Trading volume, ₽ mln	40,7	49,0
Trading volume, mln pcs	84,4	140,7
Average trading volume over the last 30 days, mln pcs	55,3	87,7
% of the share capital	0,20%	0,12%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4824	20,37	200,29
Rosseti Centre and Volga region	0,3486	39,29	386,37

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	-1,06%	0,50%	
MoexEU	2,88%	1,84%	
Rosseti Centre*	3,34%	0,67%	
Rosseti Centre and Volga region*	2,86%	1,34%	

Source: MOEX, Company calculations

C-id coic-	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	3,38%	1,74%
Rosseti Volga	4,79%	3,25%
Rosseti Moscow Region	4,40%	2,48%
Rosseti Northern Caucasus	1,63%	6,34%
Rosseti North-West	17,41%	19,08%
Rosseti Ural	7,58%	8,71%
Rosseti Siberia	6,61%	2,70%
Rosseti South	6,27%	7,36%
Rosseti Lenenergo	5,37%	6,37%
Rosseti Tomsk	2,46%	2,83%

Source: MOEX, Company calculations

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#### **Tickers**

Moscow Exchange (MOEX)
Bloomberg

Reuters

MRKC RM MRKC.MM

<sup>\* -</sup> at the market price at MOEX